

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	:	Chapter 11
CHESAPEAKE ENERGY CORPORATION, <i>et al.</i> ,	:	Case No. 20-33233 (DRJ)
	:	(Jointly Administered)
Debtors. <sup>1</sup>	:	

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**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' WITNESS  
AND EXHIBIT LIST FOR THE HEARINGS SCHEDULE FOR DECEMBER 15, 2020**

Pursuant to the *Stipulated Schedule for Confirmation Related Deadlines* [Docket No. 1540] and Rule 9013-2 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas, the Official Committee of Unsecured Creditors (the “**Committee**”) of Chesapeake Energy Corporation and its affiliated debtors files this Witness and Exhibit List for hearing(s) to be held on **December 15, 2020 at 12:00 p.m.** (prevailing Central Time) (the “**Hearing**”) regarding (a) the *Emergency Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors’ Estates and (II) Exclusive Settlement Authority* [Docket No. 1544]; (b) the *Emergency Motion of the Official Committee of Unsecured Creditors for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Lien Claims and Causes of Action on Behalf of the Debtors’ Estates and (II) Exclusive Settlement Authority* [Docket No. 1546]; and

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/chesapeake>. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

(c) confirmation of the *Second Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 1644].

### **COMMITTEE'S WITNESSES**

The Committee may call the following witnesses at the Hearing:

1. **Effie Ashu**, Chesapeake Energy (may call by deposition testimony);
2. **David Helffrich**, MUFG Union Bank (may call);
3. **John McNamara**, PricewaterhouseCoopers (may call by deposition testimony);
4. **David Baggett**, Opportune LLP (as a fact and expert witness);
5. **Marc J. Brown**, AlixPartners, LLP (as a fact and expert witness);
6. **John Creighton**, AlixPartners, LLP (as a fact and expert witness);
7. **William S. Ebanks**, AlixPartners, LLP (as a fact and expert witness);
8. **David MacGreevey**, AlixPartners, LLP (as a fact and expert witness);
9. **Dr. Israel Shaked**, The Michel-Shaked Group (as a fact and expert witness);
10. **Louis A. Yorey**, BBG Inc. (as a fact and expert witness);
11. Any witness identified, offered, or called by any other party, including the Debtors;
12. Any witness necessary to lay the foundation for the admission of exhibits; and
13. Any rebuttal and/or impeachment witnesses as necessary.

**COMMITTEE'S EXHIBITS<sup>2</sup>**

The Committee may offer into evidence any one or more of the following exhibits:

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_0001		Deposition Transcript of S. Antinelli (08/18/20)				
UCC_0002	781	UCC Notice to Chesapeake of Rule 30(b)(6) Deposition (08/13/20) Antinelli Exhibit 01				
UCC_0003		Chesapeake Restructuring Support Agreement (06/28/20) Antinelli Exhibit 03				
UCC_0004	520	Chesapeake Backstop Motion (07/28/20) Antinelli Exhibit 04				
UCC_0005	520	Backstop Commitment Agreement (07/28/20) Antinelli Exhibit 05				
UCC_0006	525 *sealed*	Chesapeake Exit Fee Motion (07/29/20) Antinelli Exhibit 08				
UCC_0007		Email from H. Hilliard to P. Heringer, et al. (07/21/20) Antinelli Exhibit 12				
UCC_0008	118	Rule 2019 Statement of Davis Polk for FLLO Ad Hoc Group (06/29/20) Antinelli Exhibit 15				
UCC_0009		Project Cherokee Board Deck (05/11/20) Antinelli Exhibit 16				
UCC_0010		Deposition Transcript of S. Antinelli (12/06/20)				
UCC_0011		Debtors' Responses and Objections to the UCC's Amended Rule 30(B)(6) Notice (11/06/20) Antinelli 12.06.20 Exhibit 01				
UCC_0012		Engagement Letter between Chesapeake Energy Corp. and Intrepid Partners, LLC (12/06/19) Antinelli 12.06.20 Exhibit 02				

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<sup>2</sup> Certain of these exhibits are confidential and will be offered under seal.

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0013	369	Debtors' Application to Employ Rothchild & CO (07/16/20) Antinelli 12.06.20 Exhibit 03				
UCC_0014		Chesapeake Board of Directors Minutes (03/20/20) (CHK0096115-0096119) Antinelli 12.06.20 Exhibit 04				
UCC_0015		Board of Directors Discussion Materials Situation Update (03/20/20) (CHK0095728-0095768) Antinelli 12.06.20 Exhibit 05				
UCC_0016		Project Cherokee Restructuring Process Update (04/21/20) (CHK0054506-0054540) Antinelli 12.06.20 Exhibit 06				
UCC_0017		Project Cherokee Restructuring Process Update (04/28/20) (CHK0054460-0054471) Antinelli 12.06.20 Exhibit 07				
UCC_0018		Presentation to the Chesapeake Energy Finance Committee (05/04/20) (CHK0054377-0054386) Antinelli 12.06.20 Exhibit 08				
UCC_0019		Chesapeake Energy Corp. Board of Directors Minutes (05/05/20) (CHK0096120-0096124) Antinelli 12.06.20 Exhibit 09				
UCC_0020		Project Cherokee Restructuring Process Update (05/05/20) (CHK0054472-0054485) Antinelli 12.06.20 Exhibit 10				
UCC_0021		Email from C. Stern to R. Mason, et al. (05/06/20) (CHK0106405-0106451) Antinelli 12.06.20 Exhibit 11				
UCC_0022		Project Cherokee Board of Directors Materials Update (05/10/20) (CHK0054387-0054419) Antinelli 12.06.20 Exhibit 12				
UCC_0023		Rothschild Project Cherokee Update on Creditor Discussions (05/11/20) (CHK00054420-0054443) Antinelli 12.06.20 Exhibit 13				
UCC_0024		Project Cherokee Summary of 1.5L / 2L Agreement (05/13/20) (CHK0054447-0054454) Antinelli 12.06.20 Exhibit 14				
UCC_0025		Chesapeake Energy Corp. Board of Directors Minutes (06/24/20) (CHK0104106-0104118) Antinelli 12.06.20 Exhibit 15				
UCC_0026		Email from N. Dell'Osso to D. Helffrich, et al. (04/09/20) (CHK0109591-0109636) Antinelli 12.06.20 Exhibit 16				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0027		Email from B. Lemmerman to N. Dell'Osso, et al. (06/09/20) (CHK0183127-0183143) Antinelli 12.06.20 Exhibit 17				
UCC_0028		2020-01-02 PDF attachment to UCC_1393_CHK0176817				
UCC_0029	22	Declaration of Stephen J. Antinelli (06/28/20) Antinelli 12.06.20 Exhibit 21				
UCC_0030	597	Chesapeake Energy Corp. DIP Budget (06/28/20) Antinelli 12.06.20 Exhibit 25				
UCC_0031		Project Cherokee Proposed DIP Budget (11/19/20) Antinelli 12.06.20 Exhibit 26				
UCC_0032		Expert Report of R. A. Miller, Intrepid (11/18/20) Antinelli 12.06.20 Exhibit 34				
UCC_0033		Rebuttal Report of R. A. Miller (11/25/20) Antinelli 12.06.20 Exhibit 40				
UCC_0034		Rebuttal Report of K. Glodowski with Respect to Solvency (11/25/20) Antinelli 12.06.20 Exhibit 41				
UCC_0035		2020-05-07 Email from Schwarzman to Klein re: CHK 10Q CHK0109120				
UCC_0036		Deposition Transcript of E. Ashu (11/11/20)				
UCC_0037		Schlumberger Pricing Schedule (SLB000001-SLB000171) Ashu Exhibit 01				
UCC_0038		Chesapeake SEC Form 10-K (12/31/20) Ashu Exhibit 02				
UCC_0039		Chesapeake Q4 2019 Reserves Review Disclosure Committee Meeting Presentation (02/05/20) Ashu Exhibit 03				
UCC_0040		Brazos Valley Reserves Review for SLB 4Q 2019 Presentation (SLB000430) Ashu Exhibit 04				
UCC_0041		Memorandum from D. Jones, et al. to E. Ashu (12/17/19) (BVL 0000019989) Ashu Exhibit 05				
UCC_0042		Excel – “Impairment Summary - Chesapeake Energy - Q1 2020” Ashu Exhibit 06				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_0043		Chesapeake Type Curve Performance Review (03/2020) Ashu Exhibit 07				
UCC_0044		Deposition Transcript of D. Baggett (12/06/20)				
UCC_0045		Expert Report of D. Baggett with Respect to Chesapeake Enterprise Valuation Upon Emergence and Rights Offering Analysis (11/18/20) Baggett Exhibit 01				
UCC_0046		Financial Review of the Global Oil and Natural Gas Industry: 2019				
UCC_0047		The Livingston Survey (06/12/20) Baggett Exhibit 03				
UCC_0048		US Energy Information Administration – Henry Hub Natural Gas Spot Price Baggett Exhibit 04				
UCC_0049		2020-05-07 Email from Nash to Weiner re RSA Term Sheet CHK0109133				
UCC_0050		Expert Report of D. Baggett with Respect to Solvency (11/18/20) Baggett Exhibit 06				
UCC_0051		Chesapeake Energy Corp. Equity and Industry Research (12/20/19) Baggett Exhibit 07				
UCC_0052		Chesapeake Energy Corp. 4Q19 Preview: Anticipating In-Line Results (01/27/20) Baggett Exhibit 08				
UCC_0053		<u>WM Finding balance Upstream costs in 2019 and beyond</u>				
UCC_0054		Expert Sur-Rebuttal of D. Baggett Report of with Respect to Solvency (12/01/20) Baggett Exhibit 10				
UCC_0055		Chesapeake Energy Corp. (IL): Reports preliminary 4Q results Baggett Exhibit 11				
UCC_0056		Moody's Changes Chesapeake Energy's Probability of Default Rating to Caa 1-PD/LD on distressed exchange (01/09/20) Baggett Exhibit 12				
UCC_0057		Chesapeake Energy Corp. (IL): Announced capital structure changes should reduce perceived restructuring risk (12/04/19) Baggett Exhibit 13				
UCC_0058		Deposition Transcript of M. Brown (12/04/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0059		Expert Report of M. Brown (11/18/20) Brown Exhibit 01				
UCC_0060		Expert Report of M. Brown (11/25/20) Brown Exhibit 02				
UCC_0061		Rebuttal Report of M. Brown (11/25/20) Brown Exhibit 03				
UCC_0062		2020-05-06 Email from Schaible to Nash re principals call CHK0106457				
UCC_0063		Deposition Transcript of T. Carlston (11/16/20)				
UCC_0064		UCC Amended Notice to Franklin Advisers of Rule 30(b)(6) Deposition (11/04/20) Carlston Exhibit 01				
UCC_0065		2020-05-06 Email from Nash to Qureshi re: recapitalization proposal CHK0093175				
UCC_0066		Deposition Transcript of B. Circle (09/22/20)				
UCC_0067		Franklin Advisers Objections and Responses to UCC Notice of 30(b)(6) Deposition (09/08/20) Circle 9.22.20 Exhibit 01				
UCC_0068		Email from B. Circle to C. Chen (09/09/19) (FRANKLIN0013571-0013596) Circle 9.22.20 Exhibit 02				
UCC_0069		Email from J. Bartolome to B. Circle (10/31/19) (FRANKLIN0013720-0013736) Circle 9.22.20 Exhibit 03				
UCC_0070		Email from B. Dieffenbacher to Portfolio SMO-Credit Group (11/05/19) (FRANKLIN0010383-0010388) Circle 9.22.20 Exhibit 04				
UCC_0071		Email from B. Dieffenbacher to Portfolio SMO-Credit (11/19/20) (FRANKLIN0013487-0013496) Circle 9.22.20 Exhibit 05				
UCC_0072		Email from B. Circle to E. Perks (11/22/19) (FRANKLIN0010394-0010420) Circle 9.22.20 Exhibit 06				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0073		Email from B. Circle to H. Bollman (12/02/19) (FRANKLIN0012165-002168) Circle 9.22.20 Exhibit 07				
UCC_0074		Email from B. Dieffenbacher to E. Perks, et al. (12/05/19) (FRANKLIN0013364-0013367) Circle 9.22.20 Exhibit 08				
UCC_0075		WSJ Article "Franklin Prepares for Potential Chesapeake Debt Restructuring" (04/09/20) Circle 9.22.20 Exhibit 09				
UCC_0076		Email from E. Lammers to B. Dieffenbacher (04/09/20) (FRANKLIN0013512) Circle 9.22.20 Exhibit 10				
UCC_0077		Email from W. Morris to A. Schwarzman (05/04/20) (CHK0106481-0106483) Circle 9.22.20 Exhibit 11				
UCC_0078		2020-05-05 Email from Lechleider to Carlston re: transaction proposal FRANKLIN0014947				
UCC_0079		2020-05-06 Email from Nash to Qureshi re: recapitalization proposal CHK0093175				
UCC_0080		Email from A. Schwarzman to M. Stamer, et al. (04/27/20) (CHK0109439-0109474) Circle 9.22.20 Exhibit 14				
UCC_0081		Email from R. Miller to K. Glodowski, et al. (04/28/20) (CHK0025301-0025302) Circle 9.22.20 Exhibit 15				
UCC_0082		2020-05-05 Email from Glodowski to Dell'Osso re transaction proposal CHK0181841				
UCC_0083		Email from J. Weiner to S. Kuhn, et al. (05/03/20) (FRANKLIN0006132-0006169) Circle 9.22.20 Exhibit 17				
UCC_0084		Email from G. Ritacco to A. Schwarzman, et al. (05/04/20) (CHK0106463-0106464) Circle 9.22.20 Exhibit 18				
UCC_0085		Email from A. Tracy to S. Eghlimi, et al. (05/04/20) (FLLOAHG00000231-00000232) Circle 9.22.20 Exhibit 19				
UCC_0086		Email from M. Lechleider to T. Carlston, et al. (05/05/20) (FLLOAHG00000264-00000273) Circle 9.22.20 Exhibit 20				
UCC_0087		Email from G. Ritacco to Project.CherokeePWP@tphco, et al. (05/06/20) (FRANKLIN0015024-0015029) Circle 9.22.20 Exhibit 21				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0088		Email from M. Lechleider to T. Carlston, et al. (05/09/20) (FRANKLIN0006305-0006311) Circle 9.22.20 Exhibit 22				
UCC_0089		Email from G. Ritacco to M. Lechleider, et al. (05/10/20) (FRANKLIN0015112-005117) Circle 9.22.20 Exhibit 23				
UCC_0090		2020-05-05 Email from Kieselstein to Klein re: RSA CHK0044257				
UCC_0091		Email from M. Lechleider to T. Carlston, et al. (05/11/20) (FRANKLIN0006476-0006482) Circle 9.22.20 Exhibit 25				
UCC_0092		Email from D. Klein to S. Kuhn (05/13/20) (FLLOAHG00004857-00004861) Circle 9.22.20 Exhibit 26				
UCC_0093		2020-05-05 Email from Schaible to Wiener re: RSA CHK0025264				
UCC_0094		Email from M. Lahaie to A. Schwarzman (06/19/20) (CHK0091655-0091660) Circle 9.22.20 Exhibit 28				
UCC_0095		Email from G. Ritacco to A. Schwarzman (06/27/20) (CHK0090156-0090158) Circle 9.22.20 Exhibit 29				
UCC_0096		Deposition Transcript of B. Circle (11/13/20)				
UCC_0097		Email from B. Circle to E. Perks (11/22/19) (FRANKLIN0010394-0010420) Circle 11.13.20 Exhibit 01				
UCC_0098		Letter from B. Jocher to D. Dell'Osso (12/23/19)				
UCC_0099		(WF-CHK-BV-00000458-00000472) Circle 11.13.20 Exhibit 02				
UCC_0100		2020-05-04 Email from Webb to BOD re RSA CHK0210526				
UCC_0101		Deposition Transcript of J. Creighton (12/07/20)				
UCC_0102		Expert Report of John Creighton (11/18/20) Creighton Exhibit 01				
UCC_0103		John Creighton LinkedIn Profile Creighton Exhibit 02				
UCC_0104		Deposition Transcript of N. Dell'Osso (09/17/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0105	1065	UCC Notice to Chesapeake of Rule 30(b)(6) Deposition (09/01/20) Dell'Osso 09.17.20 Exhibit 01				
UCC_0106		Chesapeake Organization Chart (UCC_00091) Dell'Osso 09.17.20 Exhibit 03				
UCC_0107		Letter from K. Bobholz to C. Wood (02/14/20) Dell'Osso 09.17.20 Exhibit 04				
UCC_0108		Chesapeake Acquisition of WildHorse Presentation (10/30/18) (UCC_0001-0013) Dell'Osso 09.17.20 Exhibit 05				
UCC_0109		Chesapeake November 2018 Update (UCC_00014-00061) Dell'Osso 09.17.20 Exhibit 06				
UCC_0110		Chesapeake Q3 2019 Earnings Conference Call Transcript (10/31/18) (UCC_00063-00088) Dell'Osso 09.17.20 Exhibit 07				
UCC_0111		Chesapeake Rating Agency Update (11/2020) (CHK0209373-0209396) Dell'Osso 09.17.20 Exhibit 08				
UCC_0112		2020-05-04 Email from Schwarzman to Ritacco re: RSA CHK0109288				
UCC_0113		Chesapeake Board of Director Minutes (06/24/20) (CHK0104106-0104118) Dell'Osso 09.17.20 Exhibit 10				
UCC_0114		2020-05-04 Email from Ritacco to Sweeney re RSA CHK0106484				
UCC_0115		Email from B. Lemmerman to D. Lawler, et al. (11/06/19) (CHK0189910) Dell'Osso 09.17.20 Exhibit 12				
UCC_0116		Chesapeake Board of Director Minutes (11/07/19) (CHK0095681-0095692) Dell'Osso 09.17.20 Exhibit 13				
UCC_0117		Email from P. Heringer to J. Smith (11/14/19) (CHK0204216-0204238) Dell'Osso 09.17.20 Exhibit 14				
UCC_0118		Email from P. Heringer to N. Dell'Osso, et al. (11/16/19) (CHK0190492-0190517) Dell'Osso 09.17.20 Exhibit 15				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0119		Email from N. Dell'Osso to B. Lemmerman, et al. (11/23/19) (CHK0191991-0191992) Dell'Osso 09.17.20 Exhibit 16				
UCC_0120		Email from B. Circle to H. Bollman (12/02/19) (FRANKLIN0012158-0012160) Dell'Osso 09.17.20 Exhibit 17				
UCC_0121		Chesapeake – Valuation of Assets of WildHorse as of Feb. 1, 2019 (01/21/20) (CHK0208839-0208862) Dell'Osso 09.17.20 Exhibit 18				
UCC_0122		2020-05-02 Email from Stamer to Kieselstein re NDA CHK0025288				
UCC_0123		Email from J. Weiner to A. Schwarzman, et al. (04/17/20) (CHK0106635) Dell'Osso 09.17.20 Exhibit 20				
UCC_0124		Email from J. Weiner to A. Schwarzman, et al. (04/20/20) (CHK0106631-0106632) Dell'Osso 09.17.20 Exhibit 21				
UCC_0125		2020-05-01 Email from Schwarzman to Nash re April projections CHK0109290				
UCC_0126		Email from A. Falk to D. Schaible, et al. (04/27/20) (CHK0106571) Dell'Osso 09.17.20 Exhibit 23				
UCC_0127		Email from A. Schwarzman to J. Hagle, et al. (04/28/20) (CHK0109402-0109437) Dell'Osso 09.17.20 Exhibit 24				
UCC_0128		Email from J. Weiner to A. Schwarzman, et al. (04/28/20) (CHK0106487-0106529) Dell'Osso 09.17.20 Exhibit 25				
UCC_0129		Email from J. Weiner to D. Schaible, et al. (04/28/20) (FLLOAHG00000035-00000039) Dell'Osso 09.17.20 Exhibit 26				
UCC_0130		From P. Nash to D. Klein (05/01/20) (CHK0109328-0109340) Dell'Osso 09.17.20 Exhibit 27				
UCC_0131		2020-04-21 Email from Lahaie to Schwarzman re RSA terms CHK0106624				
UCC_0132		Email from J. Weiner to M. Kieselstein, et al. (05/05/20) (CHK0210457-0210494) Dell'Osso 09.17.20 Exhibit 29				
UCC_0133		Email from D. Schaible to D. Klein, et al. (05/05/20) (FLLOAHG00014529-00014541) Dell'Osso 09.17.20 Exhibit 30				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0134		Email from C. Stern to R. Mason, et al. (05/06/20) (CHK0106452-0106455) Dell'Osso 09.17.20 Exhibit 31				
UCC_0135		Email from P. Nash to D. Schaible (5/6/20) (CHK0109273) Dell'Osso 09.17.20 Exhibit 32				
UCC_0136		Email from A. Schwarzman to J. Weiner, et al. (05/06/20) (CHK0109202-0109266) Dell'Osso 09.17.20 Exhibit 33				
UCC_0137		2020-04-09 Email from Glodowksi to Dell'Osso re CHK materials CHK0182237				
UCC_0138		Deposition Transcript of N. Dell'Osso (10/15/20)				
UCC_0139		Declaration of D. Dell'Osso in Support of Ch. 11 Petitions and First Day Motions (06/28/20) Dell'Osso 10.15.20 Exhibit 01				
UCC_0140		2010-2050: The Age of Natural Gas INGAA Foundation Spring Meeting Austin, TX (04/16/09) Dell'Osso 10.15.20 Exhibit 02				
UCC_0141		February 2009 Investor Presentation (CHK-ETC0002777-0002786) Dell'Osso 10.15.20 Exhibit 03				
UCC_0142		Chesapeake's Motion for Order re: Rejection of Negotiated Rate Firm Transportation Agreements and Related Contracts Effective as of July 1, 2020 (06/28/20) Dell'Osso 10.15.20 Exhibit 04				
UCC_0143		Motion and Statement of Support of Chesapeake Marketing / FERC Docket No. CP09-460-000, Document Accession # 20091001-5007 (10/1/09) Dell'Osso 10.15.20 Exhibit 05				
UCC_0144		Chesapeake 10-K (12/31/19) Dell'Osso 10.15.20 Exhibit 06				
UCC_0145		Deposition Transcript of N. Dell'Osso (11/10/20)				
UCC_0146		UCC Notice to D. Dell'Osso of Deposition (10/28/20) Dell'Osso 11.10.20 Exhibit 01				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0147		UCC Amended Notice to Chesapeake of Rule 30(b)(6) Deposition (11/04/20) Dell'Osso 11.10.20 Exhibit 02				
UCC_0148		Chesapeake Form 10-Q (03/31/20) Dell'Osso 11.10.20 Exhibit 03				
UCC_0149		Excel "Roadmap of Support Files and Data Flow: Q1 2020 Impairment – Chesapeake Energy" Dell'Osso 11.10.20 Exhibit 04A				
UCC_0150		Excel "Impairment Summary – Chesapeake Energy Q1 2020" Dell'Osso 11.10.20 Exhibit 04B				
UCC_0151		Excel "Impairment Summary Chesapeake Energy Q1 2020" Dell'Osso 11.10.20 Exhibit 04C				
UCC_0152		Excel "Chesapeake Energy - Successful Efforts Conversion" (03/31/20) Dell'Osso 11.10.20 Exhibit 05				
UCC_0153		Excel "Chesapeake Energy - Income Tax Impact – After-tax Fair Value Computation as of Mar-20" Dell'Osso 11.10.20 Exhibit 06A				
UCC_0154		Chesapeake 10-Q (06/30/20) Dell'Osso 11.10.20 Exhibit 07				
UCC_0155		EY - US oil and gas reserves and production study 2019				
UCC_0156		Excel - Cherokee Model Preliminary Draft September 2020 Business Plan Dell'Osso 11.10.20 Exhibit 09				
UCC_0157		Excel - G&A Summary Dell'Osso 11.10.20 Exhibit 10				
UCC_0158		Chesapeake Presentation Template Dell'Osso 11.10.20 Exhibit 11.				
UCC_0159		GA Analysis Flow Chart Dell'Osso 11.10.20 Exhibit 12				
UCC_0160		Excel - All Company HC and G&A Dell'Osso 11.10.20 Exhibit 13				
UCC_0161		Excel "Liquidity Summary – Base Case Strip Price" (11/08/19) Dell'Osso 11.10.20 Exhibit 15				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0162		2020-04-09 Email from Kang to May re: Business Plan / DIP CHK0182290				
UCC_0163		Chesapeake – Rating Agency Update (11/2020) (CHK0209373- 0209936) Dell'Osso 11.10.20 Exhibit 17				
UCC_0164		Chesapeake - Type Curve Performance Review (03/2020) Dell'Osso 11.10.20 Exhibit 18				
UCC_0165		2020-04-08 Email from Glodowski to Dell'Osso re Franklin CHK0182234				
UCC_0166		Email from N. Dell'Osso to D. Lawler (06/08/20) (CHK0183107-0183116) Dell'Osso 11.10.20 Exhibit 20				
UCC_0167		2020-04-07 Email from Schwarzman to Kuhn re lien hardening CHK0109640				
UCC_0168		2019-12-20 Email re Letter of Direction re: FLLO funds CHK0170849				
UCC_0169		Chesapeake DIP Budget as of June 28, 2020 Dell'Osso 11.10.20 Exhibit 24				
UCC_0170		Deposition Transcript of W. Ebanks (12/04/20)				
UCC_0171		Rebuttal Report of W. Ebanks (11/25/20) Ebanks Exhibit 01				
UCC_0172		Update to Rebuttal of W. Ebanks (11/30/20) Ebanks Exhibit 02				
UCC_0173		Expert Report of W. Ebanks [Valuation] (11/18/20) Ebanks Exhibit 03				
UCC_0174		Excel – Asset Listing				
UCC_0175		Expert Report of W. Ebanks [Business Plan Analysis] (11/18/20)				
UCC_0176		G&A Flowchart				
UCC_0177		Chesapeake SEC Form 10-K (12/31/19)				
UCC_0178		Deposition Transcript of L. Fletcher (10/09/20)				
UCC_0179	492-2	Declaration of L. Fletcher (07/24/20) Fletcher Exhibit 01				
UCC_0180		Energy Transfer – Presentation (01/22/09) (ETC Tiger 0004705-0004717) Fletcher Exhibit 02				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0181		ETC Tiger Pipeline Application (ETC Tiger 0003971-0004035) Fletcher Exhibit 03				
UCC_0182		Handwritten Document from L. Fletcher Fletcher Exhibit 04				
UCC_0183		ETC Tiger Pipeline Designation of Expert Witness (10/02/20) Fletcher Exhibit 05				
UCC_0184		FERC Order to Show Cause and Notice of Proposed Penalties re: ETC (07/26/07) Fletcher Exhibit 06				
UCC_0185		Deposition Transcript of S. Hearn (10/16/20)				
UCC_0186	492-3	Declaration of S. Hearn (07/24/20) Hearn Exhibit 01				
UCC_0187		ETC Tiger Pipeline's Designation of Expert Witnesses (10/02/20) Hearn Exhibit 02				
UCC_0188		Handwritten Calculations by S. Hearn Hearn Exhibit 03				
UCC_0189		ETC Tiger Pipeline Proposal (ETC Tiger 0004639-0004640) Hearn Exhibit 04				
UCC_0190		Deposition Transcript of D. Helffrich (09/15/20)				
UCC_0191		MUFG Responses and Objections to UCC's Notice of Rule 30(B)(6) Deposition (09/10/20) Helffrich Exhibit 01				
UCC_0192		Email from B. Lemmerman to P. Heringer, et al. (11/15/19) (CHK0190199-0190200) Helffrich Exhibit 02				
UCC_0193		Email from F. Ferrara to P. Heringer, et al. (11/19/19) (CHK0115369-0115374 & CHK0114606-0114614 & CHK0115505-0115517) Helffrich Exhibit 03				
UCC_0194		Email from T. Shaw to P. Heringer, et al. (11/20/19) (CHK0115496-0115517) Helffrich Exhibit 04				
UCC_0195		Email from P. Heringer to F. Ferrara (11/22/19) (CHK0116884-0116891) Helffrich Exhibit 05				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0196		Email from P. Lyman to F. Ferrara (11/24/19) (CHK0118067-0118105) Helffrich Exhibit 06				
UCC_0197		Email from C. Davis to R. Jamail, et al. (1/13/20) (CHK0177851-0177861) Helffrich Exhibit 07				
UCC_0198		Appointment Invitation sent from J. Weiner to J. Weiner, et al. (4/15/20) (MUFG_CHK_0012525) Helffrich Exhibit 08				
UCC_0199		Email from D. Schaible to J. Hagle (4/28/20) (FLLOAHG00000031-00000034) Helffrich Exhibit 09				
UCC_0200		Email from J. Hagle to D. Klein (5/1/20) (FLLOAHG00000080-00000086) Helffrich Exhibit 10				
UCC_0201		Email from J. Weiner to J. Hagle, et al. (5/5/20) (FLLOAHG00000408-00000440) Helffrich Exhibit 11				
UCC_0202		Letter from D. Schaible to the Board of Directors of Chesapeake (5/6/20) (CHK0095769-0095771) Helffrich Exhibit 12				
UCC_0203		Email from J. Weiner to J. Hagle, et al. (05/06/20) (FLLOAHG00000441-00000474) Helffrich Exhibit 13				
UCC_0204		Email from D. Helffrich to J. Conn (05/07/20) (MUFG_CHK_0000116-0000123) Helffrich Exhibit 14				
UCC_0205		Email from M. Niemann to D. Helffrich (05/09/20) (MUFG_CHK_0003404- MUFG_CHK_0003407 and MUFG_CHK_0010514) Helffrich Exhibit 15				
UCC_0206		Email from D. Helffrich to S. Warfel (03/24/20) (MUFG_CHK_0004491-0004496) Helffrich Exhibit 16				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0207		Email from D. Helffrich to L. Jordan, et al. (04/07/20) (MUFG_CHK_0004713) Helffrich Exhibit 17				
UCC_0208		Email from D. Helffrich to S. Joyce, et al. (04/17/20) (MUFG_CHK_0005443) Helffrich Exhibit 18				
UCC_0209		Email from D. Helffrich to D. Helffrich (04/22/20) (MUFG_CHK_0005793) Helffrich Exhibit 19				
UCC_0210		Email from D. Klein to J. Weiner (04/29/20) (MUFG_CHK_0011668-0011669) Helffrich Exhibit 20				
UCC_0211		Email from J. Garvey to S. Joyce, et al. (05/04/20) (MUFG_CHK_0007191) Helffrich Exhibit 21				
UCC_0212		Appointment Invite from M. Walker to M. Walker, et al. (05/11/20) (MUFG_CHK_0011958) Helffrich Exhibit 22				
UCC_0213		Email from D. Helffrich to L. Vowell (05/28/20) (MUFG_CHK_0003815) Helffrich Exhibit 23				
UCC_0214		Email from A. Schwarzman to B. Minyard (06/13/20) (CHK0107547-0107555) Helffrich Exhibit 24				
UCC_0215		Email from D. Helffrich to M. Fortner (06/15/20) (MUFG_CHK_0004015-0004016) Helffrich Exhibit 25				
UCC_0216		Email from J. Hagle to D. Helffrich (06/12/20) (MUFG_CHK_0008284-0008296) Helffrich Exhibit 26				
UCC_0217		Deposition Transcript of B. Hickey (10/22/20)				
UCC_0218		ETC Tiger Pipeline's Objections and Responses to Rule 30(b)(6) Deposition (10/08/20) Hickey Exhibit 01				
UCC_0219		(ETC Tiger 0004152) Hickey Exhibit 02				
UCC_0220		ETC Tiger' Objections and Responses to Debtors' First Document Requests (09/18/20) Hickey Exhibit 03				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0221		Scorecard regarding Tiger (01/2020) (ETC Tiger 0004137-0004142) Hickey Exhibit 04				
UCC_0222		LT Plan Summer 2020 - ETC Tiger Pipeline -Adjusted EBITDA (ETC Tiger 0003449) Hickey Exhibit 05				
UCC_0223		ETC Tiger Pipeline - Earnings Forecast 2020-2022 (ETC Tiger 0003450) Hickey Exhibit 06				
UCC_0224		Energy Transfer SEC Form 10-K (12/31/19) Hickey Exhibit 07				
UCC_0225		Energy Transfer Second Quarter 2020 Earnings (08/05/20) Hickey Exhibit 08				
UCC_0226		Energy Transfer Investor Presentation (10/2020) Hickey Exhibit 09				
UCC_0227		ETC Tiger Deisgnation of Expert Witness (Branko Terzic) (10/02/20) Hickey Exhibit 10				
UCC_0228		Major Interstate Projects – 2008 to 2020 (ETC Tiger 0004674) Hickey Exhibit 11				
UCC_0229		Deposition Transcript of R. Lawler (11/12/20)				
UCC_0230		Chesapeake – The Transformation and the Future (CHK0208618-0208638) Lawler Exhibit 01				
UCC_0231		Cherokee Model Preliminary Draft Single Well Economics1				
UCC_0232		2019-12-20 Excel attachment re: flow of funds to UCC_1369CHK0170848				
UCC_0233		Email from J. Dean to D. Lawler, et al. (04/23/20) (CHK0183498) Lawler Exhibit 04 (marked as Lawler 15)				
UCC_0234		2019-12-04 Email from Chase to Manser re: Exchange and FLLO presentations CHK0151313				
UCC_0235		2019-12-04 Email from Bobhotz to Frayer re: list of CHK guarantors CHK0151944				
UCC_0236		2019-12-18 Board of Director Minutes CHK0095717				
UCC_0237		2019-12-19 2L Indenture CHK0167301				
UCC_0238		2019-12-19 FLLO Term Loan Agreement FRANKLIN0010074				
UCC_0239		2019-12-20 Email re: Flow of funds re: FLLO CHK0170847				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0240		Deposition Transcript of D. Lynch (10/13/20)				
UCC_0241		Inventory Development (CHK-ETC0002415)- Lynch Exhibit 01				
UCC_0242		Debtors' Supplemental Responses and Objections to ETC Tiger Pipeline's Interrogatories (10/06/20) Lynch Exhibit 02				
UCC_0243		Classification: DCL-Internal (CHK-ETC0002416) Lynch Exhibit 03				
UCC_0244		Excel - "Trades" (CHK-ETC0002417)- Lynch Exhibit 04				
UCC_0245		Deposition Transcript of D. MacGreevey (12/05/20)				
UCC_0246		Expert Report of David MacGreevey (11/18/20) MacGreevey Exhibit 01				
UCC_0247		Deposition Transcript of J. Makholm (10/16/20)				
UCC_0248		Debtor's Expert Disclosures in Connection with Motion to Reject (10/02/20) Makholm Exhibit 01				
UCC_0249		15 USCA § 717, Regulation of Natural Gas companies Makholm Exhibit 02				
UCC_0250		Expert Report of Branko Terzic (10/02/20) Makholm Exhibit 03				
UCC_0251		Deposition Transcript of R. B. Martin (11/12/20)				
UCC_0252		Chesapeake Board Biographies Martin Exhibit 01				
UCC_0253		UCC Notice to Chesapeake Board of Directors of Rule 30(b)(6) Deposition (10/28/20) Martin Exhibit 02				
UCC_0254		2019-12-03 Org Material CHK0144691				
UCC_0255		Board of Directors Discussion Materials (03/20/20) (CHK0095728-0095768) Martin Exhibit 03A				
UCC_0256		Email from J. Webb to B. Martin, et al. (4/13/20) (CHK0182352-0182354) Martin Exhibit 04				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0257		Email from J. Weiner to A. Schwartzman, et al., (04/20/20) (CHK0106631-0106632) Martin Exhibit 05				
UCC_0258		2019 10-k				
UCC_0259		2019 Q3 CHK 10Q				
UCC_0260		Proved Property Improvement Assessment (PwC)				
UCC_0261		<a href="#">Chesapeake Form 10-K 12.31.18</a>				
UCC_0262		2019-11-21 Finance Committee Minutes _CHK0096039				
UCC_0263		2019-11-21 Email from Lemmerman to Herringer re: lender question/FLLO CHK0190917				
UCC_0264		2019-11-25 Email from Dell'Osso to Lawler re FLLO and Uptier Exchange CHK0192032				
UCC_0265		Email from D. Schaible to D. Klein, et al. (05/05/20) (FLLOAHG00014529-00014541) Martin Exhibit 13				
UCC_0266		Proposed Lien Complaint 1807-2.pdf				
UCC_0267		Email from J. Webb to B. Martin, et al. (5/10/2020) (CHK0210541-0210575) Martin Exhibit 15				
UCC_0268		Excel - Option Inputs 10202020 Part 2_vDIST				
UCC_0269		Chesapeake Board of Directors Minutes (06/24/20) (CHK0104106-0104118) Martin Exhibit 17				
UCC_0270		Demand Letter from S. Wissner-Gross to P. Nash (10/06/20) Martin Exhibit 18				
UCC_0271		Deposition Transcript of J. McNamara (11/19/20)				
UCC_0272		Subpoena to Testify at a Deposition to PwC (10.30.20) McNamara Exhibit 01				
UCC_0273		Exhibit A to Subpoena to Testify at Deposition McNamara Exhibit 01A				
UCC_0274		Subpoena to Testify at a Deposition to PwC (11/18/20) McNamara Exhibit 01B				
UCC_0275		Amendment #1 to Existing Engagement Letter between Chesapeake and PWC (04/21/20) (PwC000021-000022) McNamara Exhibit 02				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0276		Chesapeake 10-Q (03/31/20) McNamara Exhibit 03				
UCC_0277		PWC's Report to the Audit Committee, Q1 2020 Review Results for Chesapeake Corporation (05/11/20) (PwC000004-000058) McNamara Exhibit 04				
UCC_0278		ASC 360 Property, Plant and Equipment McNamara Exhibit 05				
UCC_0279		Excel "Chesapeake Energy Corporation – Q1 2020 Review, March 31, 2020, Proved Property Impairment Assessment" McNamara Exhibit 06				
UCC_0280		Letter from W. Buergier to PwC (05/11/20) (PwC000024-000027) McNamara Exhibit 07				
UCC_0281		Excel "Roadmap of Support Files and Data Flow: Q1 2020 Impairment Chesapeake Energy" McNamara Exhibit 08				
UCC_0282		Excel "Impairment Summary Chesapeake Energy Q1 2020" McNamara Exhibit 09				
UCC_0283		Excel "Impairment Summary Chesapeake Energy Q1 2020" McNamara Exhibit 10				
UCC_0284		Excel "Verify information for disclosure – FN 13: Impairments" McNamara Exhibit 11				
UCC_0285		Deposition Transcript of A. Miller (12/03/20)				
UCC_0286		Annual Energy Outlook_EIA				
UCC_0287		3.4.2.1 Cherokee Model Preliminary Draft - 4.10.20				
UCC_0288		Intrepid's Project Cherokee Preliminary Analysis (05/2020) Miller Exhibit 03				
UCC_0289		Excel - CHK_Reserve Assumption and Development Time 10.29.2020_Dist				
UCC_0290		STEO_EIA				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0291		Disclosure Statement for Joint Ch. 11 Plan of Reorganization for Legacy Reserves in Docket No. 373, Case No. 19-33395 (08/18/29) Miller Exhibit 06				
UCC_0292		Disclosure Statement for Amended Joint Plan of Reorganization of Vanguard Natural Resources, Docket No. 473, Case No. 19-31786 (06/11/19) Miller Exhibit 07				
UCC_0293		Disclosure Statement for Joint Prepackaged Ch. 11 Plan of Halcon Resources, Docket No. 19, Case No. 19-34446 (08/07/19) Miller Exhibit 08				
UCC_0294		Disclosure Statement for Joint Prepackaged Plan of Reorganization of Sheridan Holding Co. Pursuant to Ch. 11, Docket No. 12, Case No. 20-31884 (03/23/20) Miller Exhibit 09				
UCC_0295		Disclosure Statement for Joint Ch. 11 Plan of Reorganization for Jones Energy (04/02/19) Miller Exhibit 10				
UCC_0296		A.700.020 - EIA Confidence Intervals				
UCC_0297		Conocophillips S-4 (11/18/20) Miller Exhibit 12				
UCC_0298		Rebuttal Report of D. Baggett (11/25/20) Miller Exhibit 13				
UCC_0299	1853	Motion for Entry of Agreed Order Rejecting the Tetco Agreement Effective Nov. 1, 2021 (11/18/20) Miller Exhibit 14				
UCC_0300	1892	Debtors' Motion for Order for Assumption of Williams Agreements (11/22/20) Miller Exhibit 15				
UCC_0301		Email from A. Russell to J. Stoll (11/28/20) Miller Exhibit 16				
UCC_0302		A.700.005 - EIA Report November 2020				
UCC_0303		Deposition Transcript of Dr. I. Shaked (12/07/20)				
UCC_0304		Expert Report of Dr. I. Shaked (11/18/20) Shaked Exhibit 351				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0305		Rebuttal Expert Report of Dr. I. Shaked (11/25/20) Shaked Exhibit 352				
UCC_0306		Expert Report of B. Lastrapes (11/25/20) Shaked Exhibit 353				
UCC_0307		Deposition Transcript of J. Stuart (12/02/20)				
UCC_0308		Deposition Transcript of J. Stuart 2nd Day (12/05/20)				
UCC_0309		Expert Report of J. Stuart (11/18/20) Stuart Exhibit 01				
UCC_0310		Rebuttal Report of J. Stuart (11/25/20) Stuart Exhibit 02				
UCC_0311		Bloomberg Histroical 2000 to 2020 Natural Gas Futures Curve Flip Sheet Excerpt				
UCC_0312		Omnibus Expert Rebuttal Report of D. Baggett [Miller and Stuart] (11/25/20) Stuart Exhibit 04				
UCC_0313		Shaked Statistical Analysis: Oil vs CPI & PPI Correlations				
UCC_0314		Project Cherokee Initial DIP Budget (06/28/20) Stuart Exhibit 07 [12/02/20]				
UCC_0315		Excel - Best Interest Test – CHK Expert Report (11/18/20) Stuart Exhibit 07 [12/05/20]				
UCC_0316		Project Cherokee Proposed DIP Budget (10/22/20) Stuart Exhibit 08 [12/02/20]				
UCC_0317		Excel - Best Interest Test – CHK Lapsing Pref (11/25/20) Stuart Exhibit 08 [12/05/20]				
UCC_0318		Project Cherokee Proposed DIP Budget (11/19/20) Stuart Exhibit 09 [12/02/20]				
UCC_0319		Excel – Best Interest Test – CHK Tousa (11/25/20) Stuart Exhibit 10 [12/05/20]				
UCC_0320		Excel – Best Interest Test – CHK Tousa Lien Avoidance (11/25/20) Stuart Exhibit 11 [12/05/20]				
UCC_0321		Deposition Transcript of B. Terzic (10/21/20)				
UCC_0322		Bloomberg Histroical 2000 to 2020 Crude Futures Curve Flip Sheet Excerpt				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0323		Declaration of Jeff D. Makholm, Ph.D. (10/02/20) Terzic Exhibit 02				
UCC_0324		Deposition Transcript of A. Tracy (09/11/20)				
UCC_0325		FLLO Responses and Objections to UCC's Notice of Rule 30(b)(6) Deposition (09/04/20) Tracy 9.11.20 Exhibit 01				
UCC_0326		Global Bondholder Services Corporation Certificate (CHK0176819)				
UCC_0327		Email from J. Weiner to A. Schwarzman, et al. (04/17/20) (CHK0106635) · Tracy 9.11.20 Exhibit 03				
UCC_0328		Email from J. Weiner to A. Schwartzman, et al. (04/20/20) (CHK0106631-0106632) Tracy 9.11.20 Exhibit 04				
UCC_0329		Excel – January 2, 2020 Chesapeake Bond Report (CHK0176818)				
UCC_0330		Email from A. Falk to D. Schaible, et al. (4/27/2020) (CHK0106571) Tracy 9.11.20 Exhibit 06				
UCC_0331		Email from G. St Aubyn to B. Lemmerman et al (1/2/2020) (CHK0176817)				
UCC_0332		Moelis Inflation Correlation Analysis (25068)				
UCC_0333		Moelis Engagement Letter (FRANKLIN0020754)				
UCC_0334		Moelis Oil and Gas Futures Pricing Slides (FRANKLIN0020765)				
UCC_0335		Email from M. Stamer to J. Weiner (5/3/2020) (FLLOAHG00000127-00000157) Tracy 9.11.20 Exhibit 11				
UCC_0336		Email from M. Lahaie to M. Stamer (5/3/2020) (FLLOAHG00000228-00000230) Tracy 9.11.20 Exhibit 12				
UCC_0337		Tudor Pickering Holt & Co., Project Cherokee, Discussion Materials (05/04/20)(CHK0054486-0054494) Tracy 9.11.20 Exhibit 13				
UCC_0338		3.4.2.17 Cherokee Model Preliminary Draft – Forecast 3+9 – (2020.06.08 Business Plan)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0339		Email from D. Schaible to P. Nash (5/5/2020) (CHK0025262-0025263) Tracy 9.11.20 Exhibit 15				
UCC_0340		3.4.2.15 Cherokee Model Preliminary Draft – Forecast 3+9 – Core Business Plan 6.13.2020				
UCC_0341		3.4.2.11 Cherokee Model Preliminary Draft – Forecast 3+9 (A-M) – Additional Rejection				
UCC_0342		Email from J. Moreton to A. Tracy, et al. (5/5/2020) (FLLOAHG00000242-00000243) Tracy 9.11.20 Exhibit 18				
UCC_0343		3.4.2.9 Cherokee Model Preliminary Draft – Forecast 3+9 – Additional Rejection				
UCC_0344		Email from J. Weiner to M. Lechleider, et al. (5/5/2020) (FLLOAHG00000274-00000340) Tracy 9.11.20 Exhibit 20				
UCC_0345		3.4.2.7 Cherokee Model Preliminary Draft – Forecast 3+9 (5.12.20)				
UCC_0346	569	Reply and Joinder of MUFG to Objections to Debtors DIP Motion				
UCC_0347	558	Debtors Reply to DIP Objection				
UCC_0348		Email from R. Mason to N. Dell'Osso, et al. (05/05/20) (CHK0210455-0210456) Tracy 9.11.20 Exhibit 24				
UCC_0349	558	Chesapeake DIP Sensitivities				
UCC_0350	22	Debtors' DIP Motion				
UCC_0351		Email from G. Ritacco to Project Cherokee, CHK DPW, et al. (05/06/20) (FLLOAHG00000498-00000503) Tracy 9.11.20 Exhibit 27				
UCC_0352		Email from P. Nash to J. Weiner (05/07/20) (CHK0109133-0109134) Tracy 9.11.20 Exhibit 28				
UCC_0353		Email from J. Weiner to S. Antinelli, et al. (05/07/20) (CHK0106396-0106398) Tracy 9.11.20 Exhibit 29 Tracy 9.11.20 Exhibit 29				
UCC_0354		Email from J. Weiner to M. Lechleider, et al. (05/09/20) (CHK0106240-0106303) Tracy 9.11.20 Exhibit 30 Tracy 9.11.20 Exhibit 30				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0355		LAST 5 YEARS OF HH CONTRACTS				
UCC_0356		CL_CL_CONTRACT_SETTLED_P				
UCC_0357		Valverde – Canyon				
UCC_0358		Asarco LLC v. Ams. Mining Corp._ 396 B.R. 278				
UCC_0359		In re Lyondell Chemical Company				
UCC_0360		In re Opus East LLC				
UCC_0361		Iridium IP LLC v. Motorola_ Inc. (In re Iridium Operati				
UCC_0362		Deposition Transcript of A. Tracy (11/09/20)				
UCC_0363		FLLO Responses and Objections to UCC's Amended Notice of Rule 30(b)(6) Deposition (11/08/20) Tracy 11.9.20 Exhibit 01				
UCC_0364		Email from D. Schaible to A. Rosenberg (7/9/20) (FLLOAHG00014898) Tracy 11.9.20 Exhibit 02				
UCC_0365		Email from A. Schwarzman to M. Lahaie (6/19/20) (CHK0092949-0092953) Tracy 11.9.20 Exhibit 03				
UCC_0366		Email from A. Kaminsky to M. Lewis (6/12/20) (FLLOAHG00014652-00014655) Tracy 11.9.20 Exhibit 04				
UCC_0367		Intrepid's Project Cherokee Preliminary Analysis (05/2020) (CHK0210898-0210945) Tracy 11.9.20 Exhibit 05				
UCC_0368		Deposition Transcript of L. Yorey (12/03/20)				
UCC_0369		Expert Report of L. Yorey, BBG Market Value Appraisal Report (11/18/20) Yorey Exhibit 01				
UCC_0370		A. Damodaran Slides "The Cost of Capital Laying the Foundation"				
UCC_0371		Cost of Capital – Applications and Examples – Third Edition by S. Pratt & R. Grabowski (exerpts)				
UCC_0372		Chesapeake Board of Directors Meeting (10/29/08) (CHK0101661-0101702)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0373		Discount Rate Support - WACC Slides (12.01.20)				
UCC_0374		Statement of Financial Accounting Standards No. 69, Disclosures about Oil and Gas Producing Activities (11/1982)				
UCC_0375		Presentation May 4, 2020 [CHK0054377]				
UCC_0376		Debtors Responses and Objections to the Official Committee's Amended Rule 30(b)(6) Notice (11/06/20)				
UCC_0377		TPG_Enervest_Magnolia 3.18 Investor Presentation				
UCC_0378		Exhibit 338 CHK Announced capital structure changes				
UCC_0379		Responses and Objections to the UCC's Subpoena to Produce Documents (11/13/20)				
UCC_0380		Wachtell's Objections and Responses to UCC's Request for Production of Documents Related to Plan Confirmation (11/03/20)				
UCC_0381		PWC Objection to Subpoena - Letter from J. Wander to J. Stoll (11/06/20)				
UCC_0382		MUFG Union Bank's Responses and Objections to UCC's Notice of Rule 2004 Requests (11/09/20)				
UCC_0383		Moelis' Objections and Responses to the UCC's Request for the Production of Documents Related to Plan Confirmation (11/03/20)				
UCC_0384		FTI Consulting's Objections and Responses to UCC's Request for the Production of Documents Related to Plan Confirmation (11/03/20)				
UCC_0385		Franklin Objections and Responses to UCC's Request for the Production of Documents Related to Plan Confirmation (11/03/20)				
UCC_0386		Houlihan's Responses and Objections to UCC's Notice of Rule 2004 Requests (11/09/20)				
UCC_0387		Email from K. Aulet to U. Egeonuigwe, et al. (12/04/20)				
UCC_0388		Disclosure Statement Objection Slide Deck Presentation of UCC				
UCC_0389		Responses and Objections of the UCC to the Joint Requests for Production of Documents by the Requesting Parties Related to the Confirmation (11/13/20)				
UCC_0390		Responses and Objections of the UCC to the Joint Set of Requests for Production of Documents by the Requesting Parties Related to the Standing Motion (11/13/20)				
UCC_0391		Debtors' Responses and Objections to the UCC's Request for Production (11/13/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0392		Transcript - First Day Hearing (06/29/20)				
UCC_0393		Transcript - DIP Motion Hearing (07/31/20)				
UCC_0394		Transcript - Exit/Backstop Fee Motion Hearing (08/21/20)				
UCC_0395		Transcript - Disclosure Statement Hearing (10/30/20)				
UCC_0396		Transcript – Pretrial Conference (12/04/20)				
UCC_0397	1549 *sealed*	UCC Objection to Disclosure Statement (10/26/20)				
UCC_0398	1547	UCC Motion for Leave (10/26/20)				
UCC_0399	1971	Debtors' Opposition to Emergency Motion of the UCC for Standing [fraudulent conveyance] (12/01/20)				
UCC_0400	1972	Debtors' Opposition to Emergency Motion of the UCC for Standing [lien challenge] (12/01/20)				
UCC_0401	1682	UCC Standing Motion (11/04/20)				
UCC_0402	1275	Supplemental Declaration of Stephen Antinelli				
UCC_0403	597	Final DIP Order				
UCC_0404	1767	Notice of Successful Bidders (11/10/20)				
UCC_0405		Excel – Best Interest Test – CHK Lien Avoidance (11/25/20)				
UCC_0406		SWN_MR Acquisition Presentation 8.20				
UCC_0407	37	First Day Declaration (06/28/20)				
UCC_0408	1150	Joint Chapter 11 Plan				
UCC_0409	1330	Amended Joint Chapter 11 Plan (10/08/20)				
UCC_0410	1599	Second Amended Joint Chapter 11 Plan (10/29/20)				
UCC_0411	1644	Second Amended Joint Chapter 11 Plan (Solicitation Version) (10/30/20)				
UCC_0412	1151	Disclosure Statement				
UCC_0413	1331	Amended Disclosure Statement (10/08/20)				
UCC_0414	1600	Amended Disclosure Statement for Second Amended Plan (10/29/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0415	1645	Amended Disclosure Statement for Second Amended Plan (Solicitation Version) (10/30/20)				
UCC_0416		Sundance_EF Acquisition 3.18				
UCC_0417	1682-1	Exhibit A Proposed Order to UCC Standing Motion (10/26/20)				
UCC_0418	1682-2	Exhibit B Complaint to UCC Standing Motion (10/26/20)				
UCC_0419	1807	UCC Standing Motion (10/26/20)				
UCC_0420	1583 *sealed*	UCC Amended Objection to Disclosure Statement (10/28/20)				
UCC_0421	1907	Notice of Plan Supplement for Second Amended Joint Chapter 11 Plan (11/23/20)				
UCC_0422	1807-1	Exhibit A Proposed Order to UCC Standing Motion (10/26/20)				
UCC_0423	1807-2	Exhibit B Proposed Complaint to UCC Standing Motion (10/26/20)				
UCC_0424	1807-5	Exhibit C FLLO Collateral Agreement to UCC Standing Motion (10/26/20)				
UCC_0425	1807-6	Exhibit D FLLO Assumption Agreement to UCC Standing Motion (10/26/20)				
UCC_0426	1807-7	Exhibit E 2L Collateral Agreement to UCC Standing Motion (10/26/20)				
UCC_0427	1807-8	Exhibit F 2L Assumption Agreement to UCC Standing Motion (10/26/20)				
UCC_0428	1807-9	Exhibit G Collateral Trust Agreement to UCC Standing Motion (10/26/20)				
UCC_0429	1807-10	Exhibit H Intercreditor Agreement to UCC Standing Motion (10/26/20)				
UCC_0430	1807-11	Exhibit I Missing Sullivan County Properties to UCC Standing Motion (10/26/20)				
UCC_0431	1807-12	Exhibit J Debtors' Unperfected Borrowing Base Oil & Gas Leases to UCC Standing Motion (10/26/20)				
UCC_0432	1807-13	Exhibit K Debtors' Unmortgaged Non-Borrowing Base Oil & Gas Leases to UCC Standing Motion (10/26/20)				
UCC_0433	1807-14	Exhibit L Debtors' Unmortgaged Non-Oil & Gas Real Property to UCC Standing Motion (10/26/20)				
UCC_0434	1807-15	Exhibit M Debtors' Causes of Action to UCC Standing Motion (10/26/20)				
UCC_0435	1807-16	Exhibit N Excluded Deposit Accounts and Excluded Securities Accounts to UCC Standing Motion (10/26/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0436	1807-17	Exhibit O Cash on Hand to UCC Standing Motion (10/26/20)				
UCC_0437	1807-18	Exhibit P Escrowed Funds, Deposits and Prepayments to UCC Standing Motion (10/26/20)				
UCC_0438	1807-19	Exhibit Q Airplane to UCC Standing Motion (10/26/20)				
UCC_0439	1807-20	Exhibit R Schedule of Motor Vehicles and Other Assets Subject to Certificates of Title to UCC Standing Motion (10/26/20)				
UCC_0440	1807-21	Exhibit S Schedule of Intellectual Property to UCC Standing Motion (10/26/20)				
UCC_0441	1807-22	Exhibit T Schedule of Gathering Assets to UCC Standing Motion (10/26/20)				
UCC_0442	1807-23	Exhibit U Schedule of NOLs to UCC Standing Motion (10/26/20)				
UCC_0443	1807-24	Exhibit V Schedule of the Debtors' Insurance Policies to UCC Standing Motion (10/26/20)				
UCC_0444	1807-25	Exhibit W Schedule of Additional Unperfected Leases to UCC Standing Motion (10/26/20)				
UCC_0445	1807-26	Exhibit X Listing of the properties covered by the Preferential Mortgages to UCC Standing Motion (10/26/20)				
UCC_0446		Chesapeake Energy Corporation - SEC Form 8-K (12/19/19)				
UCC_0447		Chesapeake Energy Corporation - SEC Form 8-K (12/23/10)				
UCC_0448		QEP Purchase and Sale Agreement				
UCC_0449		Chesapeake Energy Corporation – 10-Q (12/23/2010)				
UCC_0450		Chesapeake Energy Corporation – 10-Q (09/30/2019)				
UCC_0451		Presentation to the Chesapeake Board of Directors (04/30/2020) (CHK0106409-0106420)				
UCC_0452		Email from M. Kieselstein to M. Lahaie, M. Stamer (05/19/2020)				
UCC_0453		Presentation to the Chesapeake Board of Directors (04/30/2020) (CHK0109329-0109340)				
UCC_0454		Project Cherokee, Transaction proposal illustration (04/25/2020) (CHK0109431-0109436)				
UCC_0455		Email from N. Dell'Osso to B. Circle (6/19/2020) (CHK0111256)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0456		Email from S. Burns to L. Paden (12/03/2019) (CHK0143495-0143500)				
UCC_0457		Chesapeake Energy – Project Retriever, Discussion Materials – 11.25.19 (CHK0192026-0192031)				
UCC_0458		Chesapeake Energy – Project Retriever, Internal Discussion Materials – 11.24.19 (CHK0205062-0205069)				
UCC_0459		USGS AUs Reviewed 2002-2011				
UCC_0460		Email from J. Weiner to S. Kuhn, D. Klein (05/03/2020) (FLLOAHG00000175-00000178)				
UCC_0461		Email from D. Klein to J. Moreton (05/08/2020) (FLLOAHG00000261-00000263)				
UCC_0462		Email from M. Stamer to D. Klein (05/10/2020) (FLLOAHG00000761- 00000763)				
UCC_0463		Email from S. Kuhn to D. Rudewicz (06/18/2020) (FLLOAHG00007789- 00007812)				
UCC_0464		Chesapeake Energy, Project Retriever, Franklin Materials – 11.22.19 (FRANKLIN0010401-0010420)				
UCC_0465		Email from B. Circle to E. Perks (11/24/2019) (FRANKLIN0010423-0010424)				
UCC_0466		Email from B. Dieffenbacher to B. Circle (12/04/2019) (FRANKLIN0013353-0013355)				
UCC_0467		Email from H. Bollman to C. Chen, B. Circle (12/03/2019) (FRANKLIN0013356- 0013361)				
UCC_0468		Email from B. Circle to B. Schmicker (11/08/2019) (FRANKLIN0013454- 0013457)				
UCC_0469		Email from B. Dieffenbacher to Portfolio SMO (02/27/2020) (FRANKLIN0013467-0013472)				
UCC_0470		Email from B. Dieffenbacher to Portfolio SMO (11/05/2019) (FRANKLIN0013480-0013483)				
UCC_0471		Email from A. Williams to N. Dell'Osso (11/06/2019) (CHK0189912- CHK0189965)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0472		Chesapeake 10-K FYE 2016				
UCC_0473		Chesapeake 10-K FYE 2017				
UCC_0474		Chesapeake 10-K FYE 2018				
UCC_0475		Chesapeake 10-K FYE 2019				
UCC_0476		Chesapeake 8-K (12/04/19)				
UCC_0477		Chesapeake 8-K (12/26/19)				
UCC_0478		Chesapeake 8-K (04/23/20)				
UCC_0479		Chesapeake 8-K (06/29/20)				
UCC_0480		Chesapeake 10-Q (11/05/19)				
UCC_0481		Chesapeake 10-Q (05/11/20)				
UCC_0482		Chesapeake 10-Q (08/10/20)				
UCC_0483		2 Year Beta from Factset Formula (12/31/20)				
UCC_0484		Analysis-of-NYMEX as a tool for Forecasting-Prices of Crude-Oil (07/2013)				
UCC_0485		Duff & Phelps Cost of Capital Navigator (12/31/19)				
UCC_0486		The Real Options Approach to Valuation: Challenges and Opportunities by E. Schwartz (05/2012)				
UCC_0487		U.S. Energy Information Agency Short Term Energy Outlooks Monthly Reports from January 2009-October 2020				
UCC_0488		Energen Corp. Schedule 14A (10/24/18)				
UCC_0489		Federal Reserve Economic Data				
UCC_0490		Fundamentals of Oil & Gas Accounting 6th Edition				
UCC_0491		The Predictable Unpredictability of Global Oil Prices, and What It Means for Professionals by Dr. I. Shaked (04/28/16)				
UCC_0492		Investment Valuation, Second Edition by A. Damodaran				
UCC_0493		Valuation – Measuring and Managing the Value of Companies by McKinsey & Co.				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0494		Harvard Business School, Real Options – Managing Strategic Investment in an Uncertain World (1999) Real Options				
UCC_0495		Investment Banking by R. Rosenbaum and J. Pearl				
UCC_0496		The Use of Real Options Approach in Energy Sector Investments by B. Fernandes				
UCC_0497		Valuing Pud Reserves: A Practical Application of Real Option Techniques by J. McCormack, et al. (2001)				
UCC_0498		Amenities and Concessions are Top Draws for Tenants - PwC Real Estate Investor Survey (Q1, 2020) PwC 1Q20 PwC Survey BBG				
UCC_0499		Unknowns Dampen CRE Sales Activity - PwC Real Estate Investor Survey (Q3, 2020) 3Q20 PwC Survey BBG				
UCC_0500		An Adaptable Mindset is Key for 2020 - PwC Real Estate Investor Survey (Q4, 2019) 4Q19 PwC Survey BBG				
UCC_0501		Income/Expense Analysis: Office Buildings by Institute of Real Estate Management (2019) 2019 IREM Office				
UCC_0502		Alix Partners Real Estate Analysis Preliminary Analysis (09/29/20) 20200920 CHK Preliminary Real Estate Analysis V2.2				
UCC_0503		CoStar Office Submarket Report North Oklahoma City – OK (12/03/20) CoStar - North-Office-Submarket				
UCC_0504		Moody's Analytics Oklahoma City (09/2020) Moody's Economy.com				
UCC_0505		Marshall & Sweet License Agreement (10/2020) MVS - Oct 2020				
UCC_0506		U.S. Energy Information Administration: Short-Term Energy Outlook (11/2020)				
UCC_0507		2020 Cost of Capital: Annual US Guidance and Examples - Chapter 1, Cost of Capital Defined				
UCC_0508		U.S. Energy Information Administration Short-Term Energy Outlook Supplement: Energy Price Volatility and Forecast Uncertainty (11/2009)				
UCC_0509		Excel - Sproule North American Oil Summary of Price Forecasts, Inflation and Exchange Rates (11/9/20)				
UCC_0510		Excel – CL & NG – (11/25/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0511		Chesapeake Q4 2019 Oil Production/Capex In Line (01/20/20)				
UCC_0512		Credit Suisse "Chesapeake - Company Update Better Than Consensus 4Q18 But 2019 Challenged" (01/20/19)				
UCC_0513		QEP Press Release 11.18				
UCC_0514		Default, Transition, and Recovery: 2019 Annual Global Corporate Default And Rating Transition Study (04/29/20)				
UCC_0515		HBS - Going Local: The Effects of a Local Presence by Global Ratings Agencies by L. Eliner, et al. (2020)				
UCC_0516		Raymond James - Chesapeake Energy Corp. 4Q19 Quick Take: 2020 Budget Reiterated; Asset Sales the Focus (02/26/20)				
UCC_0517		Raymond James - Chesapeake Energy Corp. 4Q Beat; Pursuing Multiple Asset Sales in 20018 (02/26/18)				
UCC_0518		The Business Lawyer 'Proving Solvency: Defending Preference and Fraudulent Transfer Litigation' (02/2007)				
UCC_0519		SunTrust - Chesapeake Energy Corp. Can't Stop Won't Stop: Transactions Provide Increased Flexibility; Asset Sales Remain Key (11/04/19)				
UCC_0520		UBS - Chesapeake Energy Corp. CHK Pre-Releases, Positive Steps, More to Go (01/29/20)				
UCC_0521		Chesapeake Offering Memorandum (12/04/19) [JPMC-00046137-00046338]				
UCC_0522		Chesapeake Lender Presentation (12/04/19) (JPMC-00039966-00039997)				
UCC_0523		Excel – Market Value of Common Equity				
UCC_0524		Excel – CHK Historical Debt Pricing Summary				
UCC_0525		Imperial Capital – Chesapeake – Debt Exchange, Tender Offers (12/09/19)				
UCC_0526		Imperial Capital – Chesapeake – Active Participation in the Debt Exchange (12/20/19)				
UCC_0527		Excel – Rating Agency Research				
UCC_0528		Scotiabank "Chesapeake Energy Corporation – 4Q19 First Take" (02/26/20)				
UCC_0529		Scotiabank "Chesapeake Energy Corporation – Balance Sheet Relief, One Step at a Time" (12/05/19)				
UCC_0530		'The Credit Rating Agencies and Their Role in the Financial System' by L. White, et al,				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0531	1533	Order Authorizing Retention of Opportune LLP (10/26/2020)				
UCC_0532		3.3.10.1_CEC_SEC_3P_Draft_September_2020_Business_Plan				
UCC_0533		QEP Investor Presentation 11.18				
UCC_0534		3.4.2.3 Cherokee Model Preliminary Draft – Blow-Down Scenario				
UCC_0535	1633	Order Approving Disclosure Statement (10/30/20)				
UCC_0536	1767	QEP Closing Press Release 1.19				
UCC_0537		Rule 4-10 Financial accounting and reporting of oil and gas producing activities				
UCC_0538		12, 14, 34, 39 – A.700.003 Rule 4-10 of Regulation of S-X				
UCC_0539		Pioneer_Parsley Acquisition Presentation 10.20				
UCC_0540		Form 10-Q CHK 2020-11-09				
UCC_0541		Duff & Phelps 2020 Valuation Handbook Guide to Cost of Capital				
UCC_0542		Pioneer Press Release 10.18				
UCC_0543		CNX Midstream 14A				
UCC_0544		EIA NG Prices				
UCC_0545		EIA Oil Prices				
UCC_0546		Excel - "#156 CHK WACC as of 3.31.20 (4.8.20) - for impairment calculation (1)"				
UCC_0547		Legacy Reserves Transcript (11/15/2019) (Plan Confirmation Day 6)				
UCC_0548		CHK Mid-Con Auction Bids (11.10.2020)				
UCC_0549		Credit Facility Commitment Letter (06/28/20) (15) 24 – A.700/013 – Commitment Lettter 06/28/20				
UCC_0550		Excel "(17) 3.2.5.3 _GA Summary _Updated 09.30.20"				
UCC_0551		National Fuel_Investor Presentation 5.20				
UCC_0552		McDaniel & Associates Summary of Price Forecasts 10/01/20 (22) McDaniel Price Forecast				
UCC_0553		Annual Energy Outlook (01/29/20) (24) Annual Energy Outlook 2020 Full Report				
UCC_0554		Form 10-Q (05/11/20) (25) Q1 2020 10Q				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0555		Excel "(26) D – Impairment Step 1" (26) D – Impairment Step 1				
UCC_0556		Excel "(27) PwC00001"				
UCC_0557	1807-3	Exhibit A RBL Collateral Agreement				
UCC_0558	1807-4	Exhibit B RBL Assumption Agreement				
UCC_0559		2019 Q1 Wildhorse 10-Q				
UCC_0560		2019 Q2 Wildhorse 10-Q				
UCC_0561		2019 Q3 Wildhorse 10-Q				
UCC_0562		LA9550017-000 SPRING RIDGE LAND AND TIMBER, LLC				
UCC_0563		LA9552403-001 COVAL LEASING COMPANY, ET AL				
UCC_0564		LA9552945-000 DIXIE FARM, LLC, BORREGO, LLC, & CHIGGERO, LLC				
UCC_0565		171-00158-000 HALL, T E				
UCC_0566		171-00160-000 R N, HALL, JR AND KITTY WEBB				
UCC_0567		171-00161-000 MEANS, CARRIE L NICHOLSON				
UCC_0568		171-00164-000 ROWDEN, BELLE S				
UCC_0569		171-00169-000 HUNTER, JOSEPH G				
UCC_0570		171-00175-000 HALL, LYDA M, R N HALL, JR, JOHN G HALL, ET AL				
UCC_0571		LA0010742-000 DIXON, MARY RICKS, ET AL				
UCC_0572		LA9600274-000 PATCO, LIMITED LIABILITY PARTNERSHIP, A LOUISIANA				
UCC_0573		37-0000744-000 ESTATE OF GLENN F TRIBLE				
UCC_0574		1-236688-000 DUNLAP, WILLIAM F AND ELEANOR S DUNLAP, HUSBAND AND WIFE				
UCC_0575		1-276235-000 MONTAGUE, TONYA M				
UCC_0576		1-283007-000 HAWLEY, LOUIS W & NATALIE J				
UCC_0577		1-283264-000 LUCE, JAMES E				
UCC_0578		1-289335-000 HOPE, ROBERT ESTATE				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0579		1-359949-000 MANGOGNA, GIOVANNI B. & JOANNE, HUSBAND AND WIFE				
UCC_0580		422-005650-000 SKRIVANEK JR, JOSEPH J AND GRACE A				
UCC_0581		422-015891-000 LOEHR, BENNIE AND EMILLE				
UCC_0582		422-021098-000 MCKINNEY, JAMES D AND LAURINE W				
UCC_0583		422-021177-000 BOWER, THOMAS KNIGHT ET AL				
UCC_0584		422-021989-000 SCAMARDO, JOE ALAN & KATHRYN D'ANN				
UCC_0585		422-023416-000 POLASEK, BENNIE L & ANNIE				
UCC_0586		422-026244-001 PERTL, CLARENCE S AND BOBBIE JEAN				
UCC_0587		TX7686799-001 PEACOCK SR, ROBERT S & CYNDEA T				
UCC_0588		TX7710176-002 NEWTON, MARTHA SUE				
UCC_0589		422-025752-000 FORBIN INVESTMENTS NV, A NETHERLAND ANITLLES CORPORATION				
UCC_0590		Live Model - Best Interest Test - CHK Expert Report - 11.18.2020				
UCC_0591		Live Model - Best Interest Test - CHK vLapsingPref 11.25.2020				
UCC_0592		Live Model - Best Interest Test - CHK vLienAvoidance 11.25.2020				
UCC_0593		Live Model - Best Interest Test - CHK vTousa 11.25.2020				
UCC_0594		Live Model - Best Interest Test - CHK vTousa LienAvoidance 11.25.2020				
UCC_0595		Excel - 13 Week DIP Cash Flows 10.22.20				
UCC_0596		Excel - 13 Week CF - Cherokee - 2020 11 16				
UCC_0597		Excel - CHK- Mortgage Lien Analysis - 11.24.2020 - Business Plan - 11.13 Strip - 1-1-21 Effective - Summary				
UCC_0598	1817 *sealed*	Mid-Con Sale Order				
UCC_0599		Excel - Exhibit J (Unperfected Borrowing Base Oil & Gas Leases)				
UCC_0600		Excel - Exhibit K (Unmortgaged Non-Borrowing Base Oil & Gas Leases)				
UCC_0601		Excel - Fifth DIP Budget - Liquidity at Emergence				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0602		Fitch Ratings. US E&P Refinancing Risk Rises as Maturity Wall Nears. September 20, 2019.				
UCC_0603		13 Week CF - Cherokee - 2020 11 16 A&M Tab 6 - Available in Native				
UCC_0604		S&P Global Ratings. S&P sees rising near-term refinancing risks for low-rated oil and gas companies. September 10, 2019.				
UCC_0605		Unperfected Borrowing Base Oil & Gas Leases A&M Tab 22 Available in Native				
UCC_0606		Unmortgaged Non-Borrowing Base Oil & Gas Leases A&M Tab 23 Available in Native				
UCC_0607		Fifth DIP Budget - Liquidity at Emergence A&M Tab 37 Available in Native				
UCC_0608		Excel – “August 11 YTD Baselevel Trial Balance”				
UCC_0609		Bank Account List				
UCC_0610		Excel – “Chesapeake Energy Wind-Down Budget vF”				
UCC_0611		Excel – “CHK BIT Entities 11/22/2020”				
UCC_0612		Excel – “CHK Liquidation Analysis – Acreage Detail”				
UCC_0613		Excel – “CHK Requested BIT Files – 11/22/2020”				
UCC_0614	14	Debtors' Cash Management Motion				
UCC_0615		Excel – Exhibit W - :Annex 1 – (Additional Unperfected Leases)				
UCC_0616		Excel – Exhibit W – Annex 1 – (Additional Unperfected Leases)_A&M				
UCC_0617		Excel – Exhibit W – Annex 2 – (Additional Unperfected Leases)				
UCC_0618		Group Severance Plan				
UCC_0619		Excel – “O&G Mapping 11/23/2020”				
UCC_0620		Excel – “Structurally Senior Support”				
UCC_0621	1256	Application of Official Committee for Order Authorizing Retention of Opportune LLC (10/01/20)				
UCC_0622		CHKAQ (Chesapeake Energy Corp.) (10-Q) 11/09/20				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0623		CHK 8K (09/19/19)				
UCC_0624		Midland – Wolfcamp				
UCC_0625		Press Release 1/31/2019				
UCC_0626		2019 Chesapeake Year End Reserve Report (3.3.2.3.3_CEC SEC YE19 Reserves Oneline)				
UCC_0627		Bloomberg. Oil Firms Braces for a Credit Crunch as Lender Patience Wears Thin. November 13, 2019				
UCC_0628		GLJ Price Forecast				
UCC_0629		McDaniel Price Forecast				
UCC_0630		Excel – “Sproule 2020-10-Constant”				
UCC_0631		Office of the Comptroller of the Currency. Comptroller's Handbook - Oil and Gas Exploration Production and Lending v2.2. October 15, 2018.				
UCC_0632		Email from Gimm to Davis (12/20/19) CHK0170847				
UCC_0633	845	Chesapeake – Royalty Committee's W&E List for August 21st Hearing				
UCC_0634		3.2.10.3.2.1_31434 Mockingbird Amended and Restated GGA 01-01-2020 (MMGS)				
UCC_0635		3.2.10.3.3.3 80507 Jackalope Gas Gathering and Processing Contract				
UCC_0636		3.2.10.3.1.2_50739 Williams Haynesville Base Contract				
UCC_0637		83310 App North BU Appalachia Midstream Gathering Agrmnt				
UCC_0638		3.2.10.3.31.11.1_96132 Acadian FirmTransport Agrmnt				
UCC_0639		3.2.10.3.31.22.1.1_96037 ETC Tiger Firm Transport Agrmnt 4-01-2016 (active k)				
UCC_0640		75063 Third Amendment to First A&R Agreement				
UCC_0641		Midstream and Marketing Summary 07/27				
UCC_0642		Midstream and Marketing Flow Charts 08/13				
UCC_0643		3.4.2.5_Cherokee Model Preliminary Draft – Asset Level Spend Broken Out (4.24 Strip, No STX Drilling 2H 2020)				
UCC_0644		2020-01-02 Excel attachment to UCC_1393_CHK0176818				
UCC_0645		Differential File 1.0 APP - Gas Marketing				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0646		Differential File 2.0 GC - Gas Marketing				
UCC_0647		Differential File 3.0 STX - Gas Marketing				
UCC_0648		Differential File 3.1 STX - Oil Marketing				
UCC_0649		Differential File 4.0 BV - Oil Marketing				
UCC_0650		Differential File 5.0 PRB - Gas Marketing				
UCC_0651		Differential File 5.1 PRB - Oil Marketing				
UCC_0652		Differential File Disclaimer				
UCC_0653		3.2.10.3.29.1.3_75063 3rd Amendment to 1st A-R Agreement.pdf				
UCC_0654		FERC Contract Rejection Motion [TETCO] [KE Draft 11-18-20_(7225574_8)]				
UCC_0655	27	Debtors' Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts				
UCC_0656	35	Motion to Assume-Reject Motion for Entry of Order				
UCC_0657	187	Agreed Order Authorizing the Rejection of the Gulf South Agreements				
UCC_0658	596	Order Authorizing Rejection of Certain Executory Contracts				
UCC_0659	1046	Proposed Order re Authorizing Rejection of Certain Executory Contracts				
UCC_0660	1894 *Sealed*	Williams Sale Motion				
UCC_0661		Excel – “3.9.2.6.1_2020-11-15_7+5 Midstream Savings UCC”				
UCC_0662		3.2.10.3.8.2_74040 Liberty TSA Executed_(68158499_1)				
UCC_0663		3.2.10.3.31.9.1_96118 Tx Eastern Firm Transport Agrmt R1				
UCC_0664		3.2.10.3.31.9.2_96118 Tx Eastern Firm Transport Agrmt R2				
UCC_0665		RE Midstream settlement rejection support				
UCC_0666		Hayes & Boone Energy Bank Price Deck Survey Slides (10/12/20)				
UCC_0667		Cherokee Model Preliminary Draft September 2020 Business Plan 9+3.xlsb				
UCC_0668		Cherokee Model Preliminary Draft September 2020 Business Plan (11.13.2020 Strip)				
UCC_0669		Excel – “CHK – (11.9 NYMEX – 1.1.2021 Eff Date)_High Case”				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0670		Excel - 0000010754.xlsx				
UCC_0671		December 2018 Update.pdf				
UCC_0672		Slipsheet - Webpage <a href="https://fred.stlouisfed.org/graph/?g=mqXw">https://fred.stlouisfed.org/graph/?g=mqXw</a> (FRED Graph)				
UCC_0673		Wells Fargo notice of Wildhorse RBL Redetermination dated November 12, 2019 (WF-CHK-BV00000446)				
UCC_0674		11+1 WRD stand alone Bank Case 01.10.19 - leverage updated				
UCC_0675		Excel - "Oneline 01-2021 Eff- 11.13.2020 Strip"				
UCC_0676		1 Month Libor (Bloomberg)				
UCC_0677		09-2020 OFA Subledger Detail				
UCC_0678		Excel - "4945208 Chesapeake Campus - CR"				
UCC_0679		Chaparral Energy DS				
UCC_0680		Lonestar Resources DS				
UCC_0681	1730	Energy Transfer's Limited Objection Regarding the Debtors' Proposed Sale of Midcon Assets (11/06/20)				
UCC_0682	487	Objection of ETC Texas Pipeline, Ltd. To Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts (07/24/20)				
UCC_0683	999	Debtors' Response to Memorandum of Law in Support of ETC Texas Pipeline, Ltd.'s Objection to Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts (08/24/20)				
UCC_0684	1001	ETC Texas Pipeline, LTD.'s Response to Debtors' Memorandum of Law in Support of Debtors' Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts (08/24/20)				
UCC_0685	810	Memorandum of Law in Support of ETC Texas Pipeline, Ltd.'s Objectin to Debtors's Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts (08/17/20)				
UCC_0686	1790	Notice of Filing of an Appeal (11/12/20)				
UCC_0687		5yr Treasury Yields 1 of 2 (Bloomberg)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0688		2019-04-17-CHK.N-Guggenheim Securitie-CHK - Best of Breed as Unique Plan Differentiates 84880798				
UCC_0689		2019-08-07-CHK.N-Morgan Stanley-Chesapeake Energy Corp Positive Results,...-85923509				
UCC_0690		2019-06-28-CHK.N-Morgan Stanley-Chesapeake Energy Corp A Clear Path to Lower Leverage 85565565				
UCC_0691		S&P Spring Reserve-Based Lending Redeterminations				
UCC_0692		2019 Q3 CHK 10Q				
UCC_0693		CHK Second Amendment to Credit Agreement				
UCC_0694		CHK Third Amendment to Credit Agreement				
UCC_0695		CHK 2L Notes Indenture				
UCC_0696		CHK Term Loan Agreement				
UCC_0697		CHK Term Loan Supplement				
UCC_0698		5yr Treasury Yields 2 of 2 (Bloomberg)				
UCC_0699		CHK 4Q 2019 Earnings Call Transcript				
UCC_0700		23 - WildHorse Solvency - Balance Sheet Items				
UCC_0701		CHK 2015 10K				
UCC_0702		CHK 2Q 2019 Earnings				
UCC_0703		October 2020 Intrepid Preliminary Analysis CHK0210968 - CHK0211012				
UCC_0704		CNX Midstream 14A				
UCC_0705		EIA NG Prices				
UCC_0706		EIA Oil Prices				
UCC_0707		Excel - WACC as of 3.31.20 (4.8.20)				
UCC_0708		7yr Treasury Yields 1 of 2 (Bloomberg)				
UCC_0709		CHK Mid-Con Auction Bids (11.10.2020)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0710		7yr Treasury Yields 2 of 2 (Bloomberg)				
UCC_0711		Brazos Valley Longhorn L L C Transaction Details Merger Acquisition (Capital IQ)				
UCC_0712		Chesapeake Energy Corporation OTCPK CHKA Q Bankruptcy Details (Capital IQ)				
UCC_0713		HH Forward Pricing (Bloomberg)				
UCC_0714		Wildhorse Moody's Rating (Bloomberg)				
UCC_0715		Wildhorse Senior Unsecured Yields (Bloomberg)				
UCC_0716		WTI Forward Pricing (Bloomberg)				
UCC_0717		EQT_Chevron Asset Acquisition Presentation 10.20				
UCC_0718		Excel "1L TL and 2L Mortgage Recoding Tracker Updated 4.17.2020"				
UCC_0719		Excel "Compressors by Location"				
UCC_0720		Excel "CHK Unencumbered Non-O&G Real Property as of June 30 2020 AM"				
UCC_0721		Chesapeake Real Property Summary				
UCC_0722		Intrepid Project Cherokee Valuation Summary				
UCC_0723		Excel "Unencumbered Personal Property"				
UCC_0724		Conoco_Concho Acquisition Presentation 10.20				
UCC_0725		Diversified Gas & Oil_HG Energy Acquisition Presenatation 3.19				
UCC_0726		DVN_WPX Acquisition Presentation 9.20				
UCC_0727		Project Cherokee DIP Budget (06/28/20)				
UCC_0728		Project Cherokee DIP Budget (08/02/20)				
UCC_0729		Project Cherokee DIP Budget (08/27/20)				
UCC_0730		Project Cherokee DIP Budget (09/24/20)				
UCC_0731		Project Cherokee DIP Budget (10/22/20)				
UCC_0732		Conoco_Concho 8K w Acquisition Presentation				
UCC_0733		Excel - CHK Plan Model				
UCC_0734		Excel - CHK Litigation Recovery Model				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0735		Comstock_CoveyPark Acquisition Presentation 6.19				
UCC_0736		Ebanks Business Plan Analysis Index				
UCC_0737		Chevron_Noble Acquisition Presentation 7.20				
UCC_0738		Chevron_Noble S-4				
UCC_0739		CHK_WRD_S-4 Background of Merger				
UCC_0740		CHK_WRD_S-4 GS Opinion				
UCC_0741		CHK_WRD_S-4 MS_TPH Opinion				
UCC_0742		baligned Database				
UCC_0743		BCEI_HPR 11.20 Acquisition Presentation				
UCC_0744		Excel "3.3.5.4_AFE Cost Compare_2018_2019 Forward Spuds"				
UCC_0745		Q2 2019 Earnings Call Transcript (corrected) (08/06/19)				
UCC_0746		Q3 2019 Earnings Call Transcript (11/05/19)				
UCC_0747		CHK Reports 2019 Full Year and Q4 Results and Releases 2020 Guidance (02/26/20)				
UCC_0748		January 2019 Update				
UCC_0749		September-October_2020_LPR				
UCC_0750		Excel "2020 11 19 CHK LOE Projections"				
UCC_0751		CHK Liquidation Analysis - Acreage Detail				
UCC_0752		Form 10-K for Bazzos Valley Longhorn, LLC (successor in interest to Wildhorse Resource Dev.) (2018)				
UCC_0753		Form 10-K for Wildhorse Resource Development Corporation (2016)				
UCC_0754		Chesapeake Energy Corp. Completes Acquisition of Wildhorse Resource Development Corp. News Release				
UCC_0755		CHK Accelerates Strategic Plan with Acquisition of WRD News Release				
UCC_0756		Strategic Action Deck CHK for 2020 - Board of Directors 2019				
UCC_0757		CHK Announces Final Results of Cash Tender Offer and Consent Solicitation News Release				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0758		Chesapeake Energy Corp. Announces Arrangement of \$1.5 Billion Term Loan Facility News Release				
UCC_0759		ASC 932 Extractive Activities-Oil and Gas				
UCC_0760		No 69 Disclosures Amendment of FASB Statements 19 25 33 and 39				
UCC_0761		July-August-2020_LPR				
UCC_0762		Email between R. Grimm and C. Davis et. Al. re: CHK Funds Flow (12/20/2019)				
UCC_0763		Chesapeake Energy Corp Minutes of Meeting of Board of Directors (03.20.2020)				
UCC_0764		Chesapeake Energy Corp. Announces Early Results of Exchange Offers for Senior Notes and Increase in Max. Change Amount News Release				
UCC_0765		Form 10K for WildHorse Development Corp. (2017)				
UCC_0766		Form 10-Q for WildHorse Development Corp. (Q1 2018)				
UCC_0767		Form 10-Q for WildHorse Development Corp. (Q2 2018)				
UCC_0768		Form 10-Q for WildHorse Development Corp. (Q3 2018)				
UCC_0769		Form 10-Q for Chesapeake Energy Corp. (Q2 2019)				
UCC_0770		ASC 820 Fair Value Measurement				
UCC_0771		Moody's Ratings Symbols and Definitions (09/30/2020)				
UCC_0772		Reserve and Economic Evaluation of Proved Reserves CHK Oil and Gas Interests as of 12/31/2019				
UCC_0773		Excel - BVL Unwind & Novation Detail (as of 12.23.2019)				
UCC_0774		ASC 805 Business Combinations				
UCC_0775		Chesapeake Energy November 2018 Update (Forward Looking Statement)				
UCC_0776		Model Type Curve Risking 4.15.2020 (Performance Review Presentation March 2020)				
UCC_0777	1977	Debtor's Emergency Motion for Status Conference Regarding Reciprocal Exchange of Certain Expert Materials				
UCC_0778		ASC 360 Property Plant and Equipment				
UCC_0779		Society of Petroleum Evaluation Engineers 39th Annual Survey of Parameters Used in Property Evaluation (June 2020)				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_0780		Excel - OneLine 1.2021 (11.13.2020)				
UCC_0781		OFA Subledger - Other Property, Plants, and Equipment (9/30/2020)				
UCC_0782		Reconciliation and Final Estimate of Value for Chesapeake Campus as of 10/01/2020				
UCC_0783		SWN S4A Filed 10.2.20				
UCC_0784		Form 10-K for Chesapeake Energy Corp. (2018)				
UCC_0785		Expert Report of John Stuart - Hypothetical Liquidation Analysis 11/18/2020				
UCC_0786		Excel - YTD Baselevel Trial Balance (APM and NON APM)				
UCC_0787		Excel - CHK Census Report 09/21/2020				
UCC_0788		Website Sources/Links for Historic Prices - EIA website, enervus.com, investing.com				
UCC_0789		Excel - CHK 10-Q Index for Quarter ending in 09/30/2020				
UCC_0790		Haynes and Boone, LLP Oil Patch Bankruptcy Monitor Report (07/31/2020)				
UCC_0791		Midland – Spraberry				
UCC_0792		Excel - CHK Active Leaseholds - 09/21/2020				
UCC_0793		US Lease Price Report July/August 2020 - Wyoming Office of State Land and Investments				
UCC_0794		EXCEL - Lease Price Report July/August 2020 - National Summary				
UCC_0795		Excel - Chesapeake Energy Corporation DIP Budgets as of 12/08/2020				
UCC_0796		Excel - Reconciliation and Final Estimate of Value Chesapeake Campus as of 10/01/2020				
UCC_0797		Excel - Reconciliation and Final Estimate of Value Chesapeake Campus as of 03/21/2020				
UCC_0798		CHK Organizational Chart (KE Draft 05/05/2020)				
UCC_0799		Excel - CHK Real Property as of 06/30/2020				
UCC_0800		Excel - List of Missing Sullivan County Properties				
UCC_0801		Excel - List of Unperfected Borrowing Base Oil & Gase Leases				
UCC_0802		Excel - Unmortgaged Non-Borrowing Bases Oil & Gase Leases				
UCC_0803		Excel - Unmortgaged Non Oil & Gase Real Property				
UCC_0804		Excel - Causes of Action				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0805		Excel - Accounts (Chesapeake Operating, Chesapeake Energy Corp and Chesapeake VRT, LLC)				
UCC_0806		Excel - Chesapeake Operating, LLC Cash On Hand				
UCC_0807		Excel - Escrow Funds, Deposits and Prepayments				
UCC_0808		Excel - Plane Cost				
UCC_0809		Excel - Vehicles w. VIN #s				
UCC_0810		Excel - Intellectual Property - List of Trademarks and Copyrights				
UCC_0811		Excel - NOLS List				
UCC_0812		Excel - Additional Unperfected Leases				
UCC_0813		Excel - Additional Unperfected Leases - Wyoming County, PA				
UCC_0814		Excel - Preferential Mortgages				
UCC_0815		Contract Rejection Damages for Early Rejected or Terminated Contracts 11/18/2020				
UCC_0816		Settlements @ Strip (Hedges & Strip as of 11.13)				
UCC_0817		Enervus Data - Summaries of Headlines				
UCC_0818		Second Amendment to Transaction Confirmation between Chesapeake Exploration, LLC and Chesapeake Energy Marketing, LLC and ETC Texas Pipeline, LTD				
UCC_0819		Base Contract for Sale and Purchase of Natural Gas between Chesapeake Exploration LLC, Chesapeake Energy Marketing LLC and ETC Texas Pipeline, LTD.				
UCC_0820		Excel - Residual Interests				
UCC_0821		Chesapeake Mid-Con Acquisition Opportunity - Executive Summary - Fall/Summer 2020 Presentation				
UCC_0822		Excel - List of Severance Amounts				
UCC_0823		Excel - Project Cherokee Payroll				
UCC_0824		Excel - PTO Liability				
UCC_0825		Excel - UCC Request Motor Vehicles				
UCC_0826		Excel - Real Estate AD Valorem 2020				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_0827		Excel - Chesapeake 2019 and 2020 Settlement with Oklahoma County List of Properties				
UCC_0828		Excel - Chesapeake Vehicle and Airplane Subledger				
UCC_0829		Oasis Backhaul - NGPA 311 Service Agreement Confirmation 04/01/2007				
UCC_0830		Amended and Restated ETC Tiger Pipeline, LLC - Transportation Rate Schedule FTs 04/01/2016				
UCC_0831		Form 10-Q for Chesapeake Energy Corp. (Q1 2019)				
UCC_0832		Devon S4A Filed 11.20.20				
UCC_0833		Pioneer S4 Filed 11.23.20				
UCC_0834		BoA Article - Chesapeake Energy Corp. - 3Q earnings first look - Wildhorse acquisition can accelerate CHK's repair				
UCC_0835		JPMorgan_ChesapeakeEnergy4Q19PreviewAnticipatingIn-LineResults_Jan_27_2020				
UCC_0836		Chevron S-4 Filed 8.11.20				
UCC_0837		COP S4 Filed 11.18.20				
UCC_0838		CS Article - WRD Deal Improves CHK, but Still Expensive and Over-Levered vs. Peers				
UCC_0839		IRS Revenue Ruling 59-60				
UCC_0840		US Energy Information Administration – Natural Gas Spot and Futures Prices (NYMEX) (11/25/20)				
UCC_0841		US Energy Information Administration – Spot Prices (11/25/20)				
UCC_0842		54. Goldman Sachs, Jan. 29, 2020				
UCC_0843		ImperialCapital_ImperialCapitalChesapeakeEnergy(CHKIn-Line)_Dec_20_2019				
UCC_0844		Chesapeake Energy Corp. BOD Written Consent to Approve Preferred Stock Dividends (01/2018 (CHK0100522-0100537)				
UCC_0845		The Predictable Unpredictability of Global Oil Prices, and What It Means for Professionals," American Bankruptcy Institute Journal (04/2016)				
UCC_0846		Chesapeake Energy Corp. 10-Q (11/09/20)				
UCC_0847		Chesapeake Energy Corp. 10-K (02/27/20)				
UCC_0848		Gulf Coast Austin Chalk 2019				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0849		Chesapeake Energy Corp. Mid-Con Auction Auction Bids Summary (11/10/20)				
UCC_0850		Chesapeake Energy Corp. Board of Directors Quarterly Meeting (02/06/20) (CHK0095284-0095491)				
UCC_0851		Chesapeake Energy Corp. 10-K/A Amendment No. 1 (04/29/20)				
UCC_0852		New York Times Timeline of COVID-19				
UCC_0853		The Saudi/Russia Oil Price War: Historic Blunder #1 (6/2/20)				
UCC_0854		Bloomberg 11092020 Crude and Natural Gas Volatilities				
UCC_0855		St. Louis FRED Data (11/27/20)				
UCC_0856		Chesapeake Energy Corp. Senior Secured Super-Priority Debtor-in-Possession Credit Facility Exit RBL Credit Faciliy Commitment Letter (6/28/20)				
UCC_0857		Excel – Chesapeake Energy Corp. Successful Efforts Conversion Weighted Average Cost of Capitol (03/31/20)				
UCC_0858		Renewable and Sustainable Energy Reviews: The Use of Real Options Approach in Energy Sector Investments				
UCC_0859		Oil and Gas Financial Modeling 101				
UCC_0860		Fundamentals of Oil & Gas Accounting 6th Edition (2017)				
UCC_0861		Valuing PUD Reserves: A practical Application of Real Option Techniques (2001)				
UCC_0862		Real Options: Managing Strategic Investment in an Uncertain World (1999)				
UCC_0863		Investment Valuation Second Edition				
UCC_0864		FactSet data used in CompCo analysis not shown in report				
UCC_0865		Valuation Textbook				
UCC_0866		Natural Gas pricing and volume as of November 9, 2020				
UCC_0867		CME Group Natural Gas Price Generation information				
UCC_0868		CME Group NYMEX Price Generation information				
UCC_0869		Valuation Textbook				
UCC_0870		WTI Crude Oil pricing and volume as of November 9, 2020				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0871		Article on Real Options				
UCC_0872		Article on Real Options				
UCC_0873		Article on Real Options				
UCC_0874		Article on Real Options				
UCC_0875		Article on Real Options				
UCC_0876		Article on Real Options				
UCC_0877		Article on Real Options				
UCC_0878		Article on Real Options				
UCC_0879		Article on Real Options				
UCC_0880		Article on Real Options				
UCC_0881		Article on Real Options				
UCC_0882		Article on Real Options				
UCC_0883		Article on Real Options				
UCC_0884		Article on Real Options				
UCC_0885		Article on Real Options				
UCC_0886		Article on Real Options				
UCC_0887		Statistics Textbook				
UCC_0888		Article on Real Options				
UCC_0889		Shaked Analysis				
UCC_0890		Shaked Analysis				
UCC_0891		Statistics Textbook				
UCC_0892		Statistics Textbook				
UCC_0893		Statistics Textbook				
UCC_0894		Statistics Article				
UCC_0895		Statistics Article				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0896		Beta Comparison Analysis				
UCC_0897		Breitburn Volume Tables PDF				
UCC_0898		CAGR - Oil vs. Gas vs. CPI				
UCC_0899		CompM&A Gas Deals				
UCC_0900		Implied terminal growth rate based on IS's exit multiple				
UCC_0901		Intrepid CompM&A				
UCC_0902		Intrepid CompMA Target Co. Basins				
UCC_0903		Matrix of Methods in M&A				
UCC_0904		Methods in M&A				
UCC_0905		MSG+Intrepid CompM&A				
UCC_0906		Gulf Coast – Wilcox				
UCC_0907		Assessor - 726 NW 61st Lot				
UCC_0908		Assessor - Building 1 and Welcome Center (11/14/20)				
UCC_0909		Assessor - Building 2 (11/14/20)				
UCC_0910		Assessor - Building 3 & 6 (11/14/20)				
UCC_0911		Assessor - Building 4 (11/14/20)				
UCC_0912		Assessor - Building 5 (11/14/20)				
UCC_0913		Assessor - Building 7 & Central Parking Garage (11/14/20)				
UCC_0914		Assessor - Building 8 (11/14/20)				
UCC_0915		Assessor - Building 9 (11/14/20)				
UCC_0916		Assessor - Building 10 (11/14/20)				
UCC_0917		Assessor - Building 11 (11/14/20)				
UCC_0918		Assessor - Builing 12 (11/14/20)				
UCC_0919		Assessor - Building 13 & Garage 1 (11/14/20)				
UCC_0920		Assessor - Building 14 (11/14/20)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0921		Assessor - Building 15 (11/14/20)				
UCC_0922		Assessor - Building 16 (11/14/20)				
UCC_0923		Assessor - Child Development Center (11/14/20)				
UCC_0924		Assesor - Data Center (11/14/20)				
UCC_0925		Assessor - Fitness Center (11/14/20)				
UCC_0926		Assessor - Garage 4 (11/14/20)				
UCC_0927		Assessor - Garage 2 (11/14/20)				
UCC_0928		Assessor - Garage 5 (11/14/20)				
UCC_0929		Assesor - Health Center 1 (11/14/20)				
UCC_0930		Assessor - Health Center 2 (11/14/20)				
UCC_0931		Assessor - Reservoir Tech Center (11/14/20)				
UCC_0932		Assessor - RTC 2-Advancial (11/14/20)				
UCC_0933		Assessor - State Bond Advisor Bldg. (11/14/20)				
UCC_0934		Assessor - Total Environment Storage Yard (11/14/20)				
UCC_0935		A2.01 102210 CHK Bldg 1				
UCC_0936		A2.02 102210 CHK Bldg 1				
UCC_0937		A2.06 102210 CHK Bldg 1				
UCC_0938		B1-Basement Plan				
UCC_0939		B1-Fifth Floor				
UCC_0940		B1-Second Floor				
UCC_0941		B1-SubBasement				
UCC_0942		B2 - A2.01a - Basement Dimension Plan				
UCC_0943		B2 - A2.03a - Second Floor Dimension Plan				
UCC_0944		B2-Basement				
UCC_0945		B2-First Floor				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0946		B2-Second Floor				
UCC_0947		B3 - A2.01A - Basement Dimension Plan				
UCC_0948		B3 - A2.03a - Second Floor Dimension Plan				
UCC_0949		B3-Basement				
UCC_0950		B3-Second Floor				
UCC_0951		B4 - A2.01A - Basement Dimension Plan				
UCC_0952		B4 - A2.04A - Third Floor Dimension Plan				
UCC_0953		B5 - A2.01 - Basement Plan				
UCC_0954		B5 - A2.04 - Third Floor Plan				
UCC_0955		B6 - A2.01 - Sub-Basement Floor Plan				
UCC_0956		B6 - A2.02 - Basement Floor Plan				
UCC_0957		B6 - A2.05 Third Floor Plan				
UCC_0958		B7 - A2.01 - Sub-Basement Floor Plan				
UCC_0959		B7 - A2.02 - Basement Floor Plan				
UCC_0960		B7 - A2.02 - Third Floor Plan				
UCC_0961		B8 - A2.01 - Sub-Basement Floor Plan				
UCC_0962		B8 - A2.02 - Basement Floor Plan				
UCC_0963		B8 - A2.05 - Third Floor Plan				
UCC_0964		B9 - A2.01 - Sub-Basement Floor Plan				
UCC_0965		B9 - A2.02 - Basement Floor Plan				
UCC_0966		B9 - A2.05 - Third Floor Plan				
UCC_0967		B10 - A2.01 - Sub-Basement Floor Plan				
UCC_0968		B10 - A2.02 - Basement Floor Plan				
UCC_0969		B10 - A2.05 - Third Floor Plan				
UCC_0970		B11 - A2.01 - Sub-Basement Floor Plan				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_0971		B11 - A2.02 - Basement Floor Plan				
UCC_0972		B11 - A2.05 - Third Floor Plan				
UCC_0973		B12 - A2.00 - Sub-Basement Floor Plan				
UCC_0974		B12 - A2.01 - Basement Floor Plan				
UCC_0975		B12 - A2.02 - First Floor Plan				
UCC_0976		B12 - A2.03 - Second Floor Plan				
UCC_0977		Excel "Building Data for BBG"				
UCC_0978		CHK Campus Map				
UCC_0979		Data Center - Central Plant A2.01 120127 CD Set				
UCC_0980		WP50 Oklahoma County Assessor Search by Occupant_Bldg Name				
UCC_0981		Dictionary of Real Estate Appraisal				
UCC_0982		Federal Register Interagency Appraisal and Evaluation Guidelines (12/10/10)				
UCC_0983		Marshall & Swift Valuation Service				
UCC_0984		201119 OK REAB Temp Practice Permit Yorey				
UCC_0985		Excel - CHK Real Estate Property Analysis Oct. 2020				
UCC_0986		Excel - CHK Reserve Categorization for Undeveloped Locations				
UCC_0987		Bloomberg LP Database for historical prices Flip Sheet Excerpt				
UCC_0988		ImperialCapital_ImperialCapitalChesapeakeEnergy(CHKIn-Line) Dec 09, 2019				
UCC_0989		ImperialCapital_ImperialCapitalChesapeakeEnergy(CHKIn-Line) Dec 20, 2019				
UCC_0990		ScotiabankGlobalBankingandMarket 4Q19FirstTake Feb 26, 2020				
UCC_0991		TruistSecurities_CantStopWontStopTransactionsProvideIncreasedFlexibilityAssetSalesRemainKey Dec 04, 2019				
UCC_0992		Wildhorse Resource Development Corporation Common Stock (11/27/20)				
UCC_0993		WildHorse Form 10-K - Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 for the Fiscal Year Ended December 31, 2017 (11/27/20)				
UCC_0994		Wildhorse Resource Development Company Presentation (03/2018)				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_0995		November 18 Update - UCC_00014				
UCC_0996		News Release - Chesapeake Energy Corporation Reports 2018 Third Quarter Financial and Operational Results and Time Change for Earnings Call (10/30/18)				
UCC_0997		Chesapeake Energy Announce Preliminary Results for Election of Form of Merger Consideration (01/31/19)				
UCC_0998		Schedule 14A - Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (11/27/20)				
UCC_0999		The dangers of mixing forecasts and forward curves _ Timera Energy				
UCC_1000		The futures curve is not a price forecast - Materials Risk				
UCC_1001		Excel - 3.2.5.3_GA Summary_Updated (09/30/20)				
UCC_1002		AICPA Code of Professional Conduct (09/24/2014)				
UCC_1003		Article 4. Rules of General Application - Rule 4-10 Financial Accounting and Reporting for Oil and Gas Producing Activities Pursuant to the Federal Securities Laws and the Energy Policy and Conservation Act of 1975 (12/01/15)				
UCC_1004		The Livingston Survey (12/13/19)				
UCC_1005		Management Services Agreement (11/07/20)				
UCC_1006		WildHorse Resource Development Corp Balance Sheet (Unaudited)				
UCC_1007		Moody's Rating System in Brief				
UCC_1008		SP Guide to Credit Rating Essentials				
UCC_1009		Chesapeake Form 10-Q - Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 for the Quarterly Period Ended September 30, 2019				
UCC_1010		Gulf Coast - Tuscaloosa Marine Shale				
UCC_1011		Public Statement - Statement on the Continued Importance of High-Quality Financial Reporting for Investors in Light of COVID-19 (6/23/20)				
UCC_1012		Chesapeake Form 10-Q - Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 for the Quarterly Period Ended March 31, 2019				
UCC_1013		2020-01-02 Exchange offer tender list CHK0176817				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1014		Excel - 3.3.5.4_AFE Cost Compare_2018_2019 Forward Spuds				
UCC_1015		Excel - CL & NG (11/01/19)				
UCC_1016		2020-06-27 Email from Kieselstein to Stamer re: Franklin's holdings CHK0109637				
UCC_1017		3.9.2.3.11_Wildhorse YE 2019 3P Database				
UCC_1018		Debtwire - WildHorse Resource Credit Rating Upgraded to B+ from B on Higher Proved Reserve Base and Production Levels - S&P (10/03/2018)				
UCC_1019		Debtwire - Chesapeake CFR Downgraded to Caa1 from B2 on Distressed Exchange Risk - Moody's (11/19/19)				
UCC_1020		Forward Curves Are a Poor Predictor of Future Spot Prices _ VERDAZO				
UCC_1021		Chesapeake Board of Directors Minutes (11/29/19) (CHK0095696)				
UCC_1022		Chesapeake - Board of Directors Meeting (01/17/19) (CHK0103036)				
UCC_1023		Chesapeake - 2018 Recap and Performance Review (CHK0103173)				
UCC_1024		JPMC QEP Analysis (12/14/19) (CHK0103187)				
UCC_1025		Chesapeake - Board of Directors Quarterly Meeting (03/07-08/19) (CHK0103195)				
UCC_1026		Chesapeake - Board of Directors Minutes (08/16-17/19) (CHK0103951)				
UCC_1027		Chesapeake - Board of Directors Minutes (10/29/18) (CHK0103999)				
UCC_1028		Chesapeake - Board of Directors Minutes (11/08/18) (CHK0104019)				
UCC_1029		Chesapeake - Board of Directors Minutes (01/17/19) (CHK0104031)				
UCC_1030		Chesapeake - Board of Directors Minutes (03/07-08/19) (CHK0104049)				
UCC_1031		Chesapeake - Board of Directors Minutes (05/16-17/19) (CHK0104068)				
UCC_1032		Chesapeake - Board of Directors Minutes (08/15-16/19) (CHK0104085)				
UCC_1033		Chesapeake - Q3 2018 Earnings Presentation (10/30/18) (CHK0208509)				
UCC_1034		Chesapeake - Q3 2019 Earnings Presentation (11/05/19) (CHK0208531)				
UCC_1035		Chesapeake - Q4 2019 Earnings Presentation (02/27/19) (CHK0208551)				
UCC_1036		Chesapeake - Q4 2019 Earnings Presentation (02/26/20) (CHK0208568)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1037		Chesapeake - Acquisition of Wildhorse Resource Development Corporation Presentation (10/30/18) (CHK0208583)				
UCC_1038		Chesapeake - January 2019 Update (CHK0208688)				
UCC_1039		Chesapeake - June 2019 Update (CHK0208738)				
UCC_1040		Chesapeake - November 2018 Update (CHK0208765)				
UCC_1041		Chesapeake - January 2019 Rating Agency Update (CHK0209338)				
UCC_1042		Chesapeake - March Rating Agency Update (CHK0209348)				
UCC_1043		Chesapeake - Energy Rating Agency Update (02/15/18) (CHK0209351)				
UCC_1044		Email from M. Kieselstein to D. Klein, et al. (05/11/20) (CHK0109906-0109908)				
UCC_1045		Email from M. Stamer to D. Schaible (05/12/20) (FLLOAHG00004832-00004833)				
UCC_1046		Email from A. Schwarzman to D. Schaible (05/14/20) (CHK0108518-0108584)				
UCC_1047		Email from S. Kuhn to P. Nash (05/15/20) (CHK0105971-0105973)				
UCC_1048		Email from M. Lahaie to M. Kieselstein (05/15/20) (CHK0105962-0105964)				
UCC_1049		Email from M. Kieselstein to M. Lahaie (04/08/20) (CHK0106747)				
UCC_1050		AIG Policy Executive Edge Policy (02/04/20)				
UCC_1051		AIG Policy Executive Edge Policy (02/04/20)				
UCC_1052		National Union Fire Insurance Company of Pittsburgh Binder of Insurance Confirmation Letter (02/03/20)				
UCC_1053		Chesapeake Energy Corp. Excess Follow Form Policy 47-EPC-307083-02 (02/03/20) with Berkshire Hathaway				
UCC_1054		Chesapeake Energy Corp. 47-EPC-307083-02 February 04, 2020-February 04, 2021 Excess Follow Form Policy with Berkshire Hathaway (02/25/20)				
UCC_1055		Chesapeake Energy Corp. Excess D&O Liability Binder with AXA XL - Professional Insurance				
UCC_1056		Chesapeake Energy Corp. Excess D&O Policy with AXA XL - Professional Insurance				
UCC_1057		Chesapeake Energy Corp. AXIS Excess Insurance Policy Binder (02/04/20)				
UCC_1058		Chesapeake Energy Corp. AXIS Excess Insurance State Fraud Statement (02/04/20)				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_1059		Chesapeake Energy Corp. Excess Insurance Policy Binder with Beazley Insurance Co. (02/04/20)				
UCC_1060		Chesapeake Energy Corp. Excess Insurance Policy with Beazley Insurance Co.				
UCC_1061		Chesapeake Energy Corp. 5th Excess Directors & Officers Liability with Allizanz				
UCC_1062		Allianz Insurance Policy (02/04/20)				
UCC_1063		Chesapeake Energy Corp. Binder Detials (02/04/20)				
UCC_1064		Chesapeake Energy Corp. Binder Details (02/04/20)				
UCC_1065		Chesapeake Energy Corp. Excess Public Directors and Officers Liability with Lloyd's				
UCC_1066		3.1.7.5.34_2020 D-O 22x -A- 5x235M - Argo Binder MLX4244722-0 -2020-02-04_2021- v1				
UCC_1067		3.1.7.5.33_2020 D-O 21x -A- 5x230M - Everest Binder SC8EX00112-201 -2020-02-04_2021- v1 xxSch				
UCC_1068		3.1.7.5.32_2020 D-O 20x -A- 10x220M - Ascot Binder MLXS2010000002-01 -2020-02-04_2021- v1				
UCC_1069		3.1.7.5.31_2020 D-O 19x -A- 10x210M - Arch Binder ABX1000020-01 -2020-02-04_2021- v1 Bexp 5-04				
UCC_1070		3.1.7.5.30_2020 D-O 18x -A- 30x180M - Lloyds Binder B0509FINM2000080 -2020-02-04_2021- v1 SL xx				
UCC_1071		3.1.7.5.29_2020 D-O 17x 10x170M - BDA AIRCo Binder 17206079 -2020-02-04_2021- v1 FYI Only				
UCC_1072		3.1.7.5.28_2020 D-O 16x 10x160M - Hartford Binder 83 DA 0347076 20 -2020-02-04_2021- v1				
UCC_1073		3.1.7.5.27_2020 D-O 15x 10x150M - CNA Binder 596868661 -2020-02-04_2021- xx Bexp 7-04				
UCC_1074		3.1.7.5.26_2020 D-O 14x 10x140M - Everest Binder SC8EX00013-201 -2020-01-01_2021- v1				
UCC_1075		3.1.7.5.25_2020 D-O 13x 10x130M - RSUI -RT- Binder NHS685613 -2020-02-04_2021- v1 Bexp 5-03				
UCC_1076		3.1.7.5.24_2020 D-O 12x 10x120M - ORPRO Binder ORPRO 43927 -2020-02-04_2021- v1				
UCC_1077		3.1.7.5.23_2020 D-O 11x 10x110M - Euclid -Wesco- Binder EUW1522527 02 -2020-02-04_2021- v1				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1078		3.1.7.5.22_2020 D-O 10x 10x100M - Endurance -Sompo- Binder DOX10008516904 -2020-02-04_2021- v1				
UCC_1079		3.1.7.5.21_2020 D-O 09x 10x90M - Hiscox Binder B0509FINMW2000062 -2020-02-04_2021- v1 SL				
UCC_1080		3.1.7.5.20_2020 D-O 08x 10x80M - QBE Policy 100005557 -2020-02-04_2021- v1				
UCC_1081		3.1.7.5.19_2020 D-O 08x 10x80M - QBE Binder 100005557 -2020-02-04_2021- v1 xx Sch				
UCC_1082		Everest EZ Excess Policy Conditional Binder (02/04/20)				
UCC_1083		Argo Pro - Conditional Binder of Insurance (02/04/20)				
UCC_1084		Allianz - Renewal Binder of Insurance (02/04/20)				
UCC_1085		Berkshire Hathaway Specialty Insurance - Binder of Insurance - Chesapeake Energy Corporation - Excess Follow Form Policy - 47-EPC-150135-07 (02/03/20)				
UCC_1086		National Union Fire Insurance Company of Pittsburg - AIG - Conditional Binder of Insurance (02/03/20)				
UCC_1087		Chubb Bermuda Insurance - Financial Lines Binder for Chesapeake Energy Corporation (02/04/20)				
UCC_1088		Old Republic Professional Liability, Inc. - Temporary and Conditional Binder of Insurance (02/06/20)				
UCC_1089		AIG Bermuda - Excess Financial Lines Insurance Binder (02/05/20)				
UCC_1090		Binder Details - Unique Market Reference B0509FINMW2000062				
UCC_1091		Everest EZ Excess Policy				
UCC_1092		Binder Details - Unique Market Reference B0509FINMW2000080				
UCC_1093		Arch Insurance Company - Arch Essential Excess Policy - Follow Form Excess Liability Insurance Policy				
UCC_1094		Everest EZ Excess Policy				
UCC_1095		Allianz Insurance Policy - Excess Liability Insurance				
UCC_1096		Berkshire Hathaway Specialty Insurance - Policy - Chesapeake Energy Corporation - Excess Follow Form Policy - 47-EPC-150135-07 (04/06/20)				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_1097		Alliant - Chesapeake Energy Corporation - Director & Officer Liability Insurance Bankruptcy Tail Coverage - Quote Summary (05/06/20)				
UCC_1098		BrandyWineGlobal Folly of Forecasting Using Forward Curves				
UCC_1099		Lastrapes Quicksilver Declaration - Case No. 15-10585, Doc 322				
UCC_1100		Paladin Expert Rebuttal 2020 12 08 UPDATED				
UCC_1101		Peer Operating Basins				
UCC_1102		FactSet slip sheet (Shaked)				
UCC_1103		Enverus SLIPSHEET (Shaked)				
UCC_1104		Bloomberg volatilities SLIPSHEET				
UCC_1105		RaymondJamesAssociates_CHK4Q19QuickTake2020BudgetReiteratedAssetSalestheFocus_Feb_2 6, 2020				
UCC_1106		CreditSuisse_CHK4Q19OilProductionCapexInLineGettingByin2020ButLooksChallengedin2021+_ Jan 29, 2020				
UCC_1107		UBSInvestmentBank_FirstReadChesapeakeEnergyCorpCHKPre-Releases,PositiveSteps,More Jan 29, 2020				
UCC_1108		A.700.015 - CRPR				
UCC_1109		A.700.016 - 5 Year Weekly				
UCC_1110		C.100.005 Oil Gas Historical Forwards 2017-2020				
UCC_1111		C.100.004 - Historical Open Interest v3				
UCC_1112		A.700.019 - CHK Confidence Invervals 11092020				
UCC_1113		C.100.006- CHK_Engineering_Analyst Firm Curves_v3 (003) EIA Added v1 11092020				
UCC_1114		C.001 - WRD Draft Solvency Report v2				
UCC_1115		C.001 - WRD Draft Solvency Report v2				
UCC_1116		C.005 - Chesapeake Capital Structure and Borrowing Base				
UCC_1117		Rebuttal Expert Report of Bryan Lastrapes (11/25/20)				
UCC_1118		financial_q12020				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_1119		financial_q22020				
UCC_1120		operator_leaderboard_report_2020Q2t				
UCC_1121		Private US E&P operators finding innova..				
UCC_1122		Expert Rebuttal Report of Scott Avila (11/29/20)				
UCC_1123		All together now_ "The forward curve is not a forecast" _ Financial Times				
UCC_1124		2L UCC-1s				
UCC_1125		Revolver UCC-1s				
UCC_1126		Term Loan UCC-1s				
UCC_1127		Mortgage Lien Analysis				
UCC_1128		EMLP, LLC Lien Search Results				
UCC_1129		Plane Lien Search Results				
UCC_1130		Oneline Reserve Report				
UCC_1131		Burleson Sand Schedules				
UCC_1132		Chesapeake Appalachia LLC Schedules				
UCC_1133		Chesapeake Land Development LLC Schedules				
UCC_1134		Chesapeake Louisiana LP Schedules				
UCC_1135		Chesapeake VRT LLC Schedules				
UCC_1136		WHR Eagle Ford, LLC Schedules				
UCC_1137		Wildhorse Resource Development Schedules				
UCC_1138		Chesapeake Energy Corporation Schedules				
UCC_1139		Chesapeake Energy Louisiana, LLC Schedules				
UCC_1140		Chesapeake Energy Marketing, L.L.C. Schedules				
UCC_1141		Chesapeake Operating, L.L.C. Schedules				
UCC_1142		CHK Energy Holdings, Inc. Schedules				
UCC_1143		CHK Utica, L.L.C. Schedules				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_1144		MC Mineral Company, L.L.C. Schedules				
UCC_1145		2L Bradford County Mortgage (202005400).PDF				
UCC_1146		2L Dimmit County Mortgage (53046).PDF				
UCC_1147		2L Lycoming County Mortgage (202000003365).pdf				
UCC_1148		2L Susquehanna County Mortgage (202002520).pdf				
UCC_1149		2L Wyoming County Mortgage (2020-0614) EX W.pdf				
UCC_1150		2L Wyoming County Mortgage (2020-0860).pdf				
UCC_1151		2L Wyoming County Mortgage (2020-0861).pdf				
UCC_1152		3.1.2.5.2.1.10_RECORDED - A-R Mortgage-Chesapeake, et al (Canadian County, OK).pdf				
UCC_1153		3.1.2.5.2.1.11_RECORDED - A-R Mortgage-Chesapeake, et al (Converse County, WY).PDF				
UCC_1154		3.1.2.5.2.1.12_RECORDED - A-R Mortgage-Chesapeake, et al (Custer County, OK).PDF				
UCC_1155		3.1.2.5.2.1.13_RECORDED - A-R Mortgage-Chesapeake, et al (DeSoto Parish, LA).PDF				
UCC_1156		3.1.2.5.2.1.14_RECORDED - A-R Mortgage-Chesapeake, et al (Dewey County, OK).PDF				
UCC_1157		3.1.2.5.2.1.15_RECORDED - A-R Mortgage-Chesapeake, et al (Dimmit County, TX).PDF				
UCC_1158		3.1.2.5.2.1.16_RECORDED - A-R Mortgage-Chesapeake, et al (Frio County, TX).PDF				
UCC_1159		3.1.2.5.2.1.17_RECORDED - A-R Mortgage-Chesapeake, et al (Kingfisher County, OK).PDF				
UCC_1160		3.1.2.5.2.1.18_RECORDED - A-R Mortgage-Chesapeake, et al (LaSalle County, TX).PDF				
UCC_1161		3.1.2.5.2.1.19_RECORDED - A-R Mortgage-Chesapeake, et al (Lycoming County, PA).PDF				
UCC_1162		3.1.2.5.2.1.1_RECORDED - Mortgage - BVL Property (Brazos County, TX).pdf				
UCC_1163		3.1.2.5.2.1.20_RECORDED - A-R Mortgage-Chesapeake, et al (McMullen County, TX).pdf				
UCC_1164		3.1.2.5.2.1.21_RECORDED - A-R Mortgage-Chesapeake, et al (Red River Parish, LA).PDF				
UCC_1165		3.1.2.5.2.1.22_RECORDED - A-R Mortgage-Chesapeake, et al (Sabine Parish, LA).PDF				
UCC_1166		3.1.2.5.2.1.23_RECORDED - A-R Mortgage-Chesapeake, et al (Sullivan County, PA).PDF				
UCC_1167		3.1.2.5.2.1.24_RECORDED - A-R Mortgage-Chesapeake, et al (Susquehanna County, PA).PDF				
UCC_1168		3.1.2.5.2.1.25_RECORDED - A-R Mortgage-Chesapeake, et al (Webb County, TX).PDF				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1169		3.1.2.5.2.1.26_RECORDED - A-R Mortgage-Chesapeake, et al (Woods County, OK).PDF				
UCC_1170		3.1.2.5.2.1.27_RECORDED - A-R Mortgage-Chesapeake, et al (Wyoming County, PA).PDF				
UCC_1171		3.1.2.5.2.1.28_RECORDED - CHK UTICA, L.L.C., et al - Mortgage (Dimmit County, TX).PDF				
UCC_1172		3.1.2.5.2.1.29_RECORDED - CHK UTICA, L.L.C., et al - Mortgage (Kingfisher County, OK).PDF				
UCC_1173		3.1.2.5.2.1.2_RECORDED - Mortgage - BVL Property (Burleson County, TX).pdf				
UCC_1174		3.1.2.5.2.1.30_RECORDED - CHK UTICA, L.L.C., et al - Mortgage (LaSalle County, TX).PDF				
UCC_1175		3.1.2.5.2.1.3_RECORDED - Mortgage - BVL Property (Robertson County, TX).pdf				
UCC_1176		3.1.2.5.2.1.4_RECORDED - A-R Mortgage-Chesapeake, et al (Alfalfa County, OK).PDF				
UCC_1177		3.1.2.5.2.1.5_RECORDED - A-R Mortgage-Chesapeake, et al (Atascosa County, TX).PDF				
UCC_1178		3.1.2.5.2.1.6_RECORDED - A-R Mortgage-Chesapeake, et al (Bossier Parish, LA).PDF				
UCC_1179		3.1.2.5.2.1.7_RECORDED - A-R Mortgage-Chesapeake, et al (Bradford County, PA).pdf				
UCC_1180		3.1.2.5.2.1.8_RECORDED - A-R Mortgage-Chesapeake, et al (Caddo County, LA).PDF				
UCC_1181		3.1.2.5.2.1.9_RECORDED - A-R Mortgage-Chesapeake, et al (Caddo County, OK).PDF				
UCC_1182		3.1.2.5.2.2.10_RECORDED - Term Loan Mortgage (Dewey County, OK).pdf				
UCC_1183		3.1.2.5.2.2.12_RECORDED - Term Loan Mortgage (Bradford County, PA).pdf				
UCC_1184		3.1.2.5.2.2.14_RECORDED - Term Loan Mortgage (Woods County, OK).pdf				
UCC_1185		3.1.2.5.2.2.15_RECORDED - Term Loan Mortgage (Sabine Parish, LA).pdf				
UCC_1186		3.1.2.5.2.2.16_RECORDED - Term Loan Mortgage (Red River Parish, LA).pdf				
UCC_1187		3.1.2.5.2.2.17_RECORDED - Term Loan Mortgage (Kingfisher County, OK).pdf				
UCC_1188		3.1.2.5.2.2.18_RECORDED - Term Loan Mortgage (Frio County, TX).pdf				
UCC_1189		3.1.2.5.2.2.19_RECORDED - Term Loan Mortgage (Converse County, WY).pdf				
UCC_1190		3.1.2.5.2.2.21_RECORDED - Term Loan Mortgage (Robertson County, TX).pdf				
UCC_1191		3.1.2.5.2.2.20_RECORDED - Term Loan Mortgage (Canadian County, OK).pdf				
UCC_1192		3.1.2.5.2.2.21_RECORDED - Term Loan Mortgage (Burleson County, TX).pdf				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1193		3.1.2.5.2.2.22_RECORDED - Term Loan Mortgage (Bossier Parish, LA).pdf				
UCC_1194		3.1.2.5.2.2.23_RECORDED - Term Loan Mortgage (Atascosa County, TX).pdf				
UCC_1195		3.1.2.5.2.2.24_RECORDED - Term Loan Mortgage (Alfalfa County, OK).pdf				
UCC_1196		3.1.2.5.2.2.25_RECORDED - Term Loan Mortgage (Brazos County, TX).pdf				
UCC_1197		3.1.2.5.2.2.26_RECORDED - Term Loan Mortgage (Dimmit County, TX).pdf				
UCC_1198		3.1.2.5.2.2.2_RECORDED - Term Loan Mortgage (Webb County, TX).pdf				
UCC_1199		3.1.2.5.2.2.3_RECORDED - Term Loan Mortgage (McMullen County, TX).pdf				
UCC_1200		3.1.2.5.2.2.4_RECORDED - Term Loan Mortgage (LaSalle County, TX).pdf				
UCC_1201		3.1.2.5.2.2.5_RECORDED - Term Loan Mortgage (DeSoto Parish, LA).pdf				
UCC_1202		3.1.2.5.2.2.6_RECORDED - Term Loan Mortgage (Custer County, OK).pdf				
UCC_1203		3.1.2.5.2.2.7_RECORDED - Term Loan Mortgage (Caddo Parish, LA).pdf				
UCC_1204		3.1.2.5.2.2.8_RECORDED - Term Loan Mortgage (Caddo County, OK).pdf				
UCC_1205		3.1.2.5.2.2.9_RECORDED - Term Loan Mortgage (Sullivan County, PA).pdf				
UCC_1206		3.1.2.5.2.3.10_RECORDED - 2L mortgage (Woods County, OK).pdf				
UCC_1207		3.1.2.5.2.3.11_RECORDED - 2L mortgage (Sabine Parish, LA).pdf				
UCC_1208		3.1.2.5.2.3.12_RECORDED - 2L mortgage (Robertson County, TX).pdf				
UCC_1209		3.1.2.5.2.3.13_RECORDED - 2L mortgage (Kingfisher County, OK).pdf				
UCC_1210		3.1.2.5.2.3.14_RECORDED - 2L mortgage (Frio County, TX).pdf				
UCC_1211		3.1.2.5.2.3.15_RECORDED - 2L mortgage (Converse County, WY).pdf				
UCC_1212		3.1.2.5.2.3.16_RECORDED - 2L mortgage (Caddo Parish, LA).pdf				
UCC_1213		3.1.2.5.2.3.17_RECORDED - 2L mortgage (Burleson County, TX).pdf				
UCC_1214		3.1.2.5.2.3.18_RECORDED - 2L mortgage (Alfalfa County, OK).pdf				
UCC_1215		3.1.2.5.2.3.19_RECORDED - 2L mortgage (Atascosa County, TX).pdf				
UCC_1216		3.1.2.5.2.3.1_RECORDED - 2L mortgage (Sullivan County, PA).pdf				
UCC_1217		3.1.2.5.2.3.21_RECORDED - 2L mortgage (Dimmit County, TX).pdf				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_1218		3.1.2.5.2.3.22_RECORDED - 2L mortgage (Custer County, OK).pdf				
UCC_1219		3.1.2.5.2.3.23_RECORDED - 2L mortgage (Brazos County, TX).pdf				
UCC_1220		3.1.2.5.2.3.24_RECORDED - 2L mortgage (Bradford County, PA).pdf				
UCC_1221		3.1.2.5.2.3.25_RECORDED - 2L mortgage (Webb County, TX).pdf				
UCC_1222		3.1.2.5.2.3.26_RECORDED - 2L mortgage (LaSalle County, TX).pdf				
UCC_1223		3.1.2.5.2.3.2_RECORDED - 2L mortgage (DeSoto Parish, LA).pdf				
UCC_1224		3.1.2.5.2.3.3_RECORDED - 2L mortgage (McMullen County, TX).pdf				
UCC_1225		3.1.2.5.2.3.4_RECORDED - 2L mortgage (Dewey County, OK).pdf				
UCC_1226		3.1.2.5.2.3.5_RECORDED - 2L mortgage (Caddo County, OK).pdf				
UCC_1227		3.1.2.5.2.3.6_RECORDED - 2L mortgage (Red River Parish, LA).pdf				
UCC_1228		3.1.2.5.2.3.7_RECORDED - 2L mortgage (Canadian County, OK).pdf				
UCC_1229		3.1.2.5.2.3.8_RECORDED - 2L mortgage (Bossier Parish, LA).pdf				
UCC_1230		FLLO Bradford County Mortgage (2020005399).PDF				
UCC_1231		FLLO Dimmit County Mortgage (53045).PDF				
UCC_1232		FLLO Lycoming County Mortgage (202000003364).pdf				
UCC_1233		FLLO Susquehanna County Mortgage (202002519).pdf				
UCC_1234		FLLO Wyoming County Mortgage (2020-0613) EX W.pdf				
UCC_1235		FLLO Wyoming County Mortgage (2020-0925).pdf				
UCC_1236		RBL Bradford County Mortgage (202005393).PDF				
UCC_1237		RBL Dimmit County Mortgage (53044).PDF				
UCC_1238		RBL Sullivan County Mortgage EX I.PDF				
UCC_1239		2019 10-K Cabot Oil and Gas				
UCC_1240		2019 10-K Silverbow Resources				
UCC_1241		2019 10-K Southwestern Energy				
UCC_1242		2019 EQT 10-K				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1243		2019 Range Resources 10-K				
UCC_1244		3Q 10-Q Cabot Oil and Gas				
UCC_1245		3Q 10-Q Comstock Resources				
UCC_1246		3Q 10-Q EQT Corp				
UCC_1247		3Q 10-Q Marathon				
UCC_1248		3Q 10-Q Murphy				
UCC_1249		3Q 10-Q Range Resources				
UCC_1250		Anadarko (Oxy) DEFM14A 2				
UCC_1251		Antero Resources 10K				
UCC_1252		Antero Resources 3Q 10Q				
UCC_1253		Bonanza Creek 2019 10-K				
UCC_1254		Bonanza Creek 3q 10Q				
UCC_1255		Callon Carrizo				
UCC_1256		Comstock 2019 10-K				
UCC_1257		CME NYMEX NG Settlement Files Flip Sheet				
UCC_1258		Devon 3Q 10-Q				
UCC_1259		DEVON ENERGY CORP_DE files (10-K) Basic annual filing, for period end 31-Dec-19 (DVN-US)				
UCC_1260		Devon WPX Final Merger Proxy 11.24.20				
UCC_1261		ECA (Encana Corporation) (10-K) 2019-02-28				
UCC_1262		Goodrich 2019 10-K				
UCC_1263		Goodrich Petroleum 3Q 10Q				
UCC_1264		Magnolia 2019 10-K				
UCC_1265		Magnolia 3Q 10-Q				
UCC_1266		MARATHON OIL CORP files (10-K) Basic annual filing, for period end 31-Dec-19 (MRO-US)				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
UCC_1267		Midstates Petroleum Amplify Energy Operating				
UCC_1268		Montage DEFM14A				
UCC_1269		Murphy Oil 2019 10-K				
UCC_1270		Noble Energy Merger Proxy DEFM14A				
UCC_1271		Noble Rosetta				
UCC_1272		Ovintiv 3Q 10-Q				
UCC_1273		PDC 2019 10-K				
UCC_1274		PDC Energy 3Q 10Q				
UCC_1275		Pioneer Parsley S-4 11.23.20				
UCC_1276		PVAC 2019 10-K				
UCC_1277		PVAC 3Q 10-Q				
UCC_1278		QR Energy Breitburn DEFM14A				
UCC_1279		Sabine and Forest				
UCC_1280		Southwestern Energy 3Q 10Q				
UCC_1281		Vanguard LRR				
UCC_1282		CME NYMEX Crude Settlement Files Flip Sheet				
UCC_1283		Gulf Coast - Jurassic				
UCC_1284		Email from P. Heminger to B. Lemmerman (12/02/19) (CHK0197533-197535) Glodowski Exhibit 03				
UCC_1285		Email from D. Gehring to N. Dell'Osso, et al. (11/06/19) (CHK0189909) Glodowski Exhibit 04				
UCC_1286		Gulf Coast - Haynesville Bossier				
UCC_1287		Gulf Coast - Haynesville				
UCC_1288		Email from H. Bollman to C. Mitchel, et al. (12/04/19) (CHK0152528-0152572) Glodowski Exhibit 07				
UCC_1289		Gulf Coast - Eagle Ford				

Ex. No.	ECF No.	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
UCC_1290		Gulf Coast - Austin Chalk				
UCC_1291		Deposition Transcript of Kevin Glodowski (12/05/20)				
UCC_1292		Deposition Transcript of Bryan Lastrapes (12/08/20)				
UCC_1293		LAST 5 YEARS OF WTI CONTRACTS - CL_CL_CONTRACT_SETTLED_P				
UCC_1294		NG_NG_CONTRACT_SETTLED_P				
UCC_1295		Annex 1 (Additional Unperfected Leases)_A&M				
UCC_1296		CHK Model 6+6				
UCC_1297		CHK Model 9+3				
UCC_1298		Appalachia - Devonian Shales				
UCC_1299		Appalachia - Marcellus				
UCC_1300		Appalachia - Point Pleasant Utica				
UCC_1301		Appalachia - Sunbury and Chattanooga Shale				
UCC_1302		Appalachia - Utica Point Pleasant Report				
UCC_1303		Gulf Coast - Bossier				
UCC_1304		Gulf Coast - Cotton Valley				
UCC_1305		C.100.005 Oil Gas Historical Forwards 2017-2020				
UCC_1306		A.700.019 - CHK_Confidence Intervals_11092020				
UCC_1307		CHK Historical Debt Pricing_Summary_v3				
UCC_1308		Backup Surrebuttal				
UCC_1309		NYMEX Strip 1.4.16 and 12.2.19				
UCC_1310		Equity Research Sources				
UCC_1311		CHK Bond Detail_v4				
UCC_1312		SPEE 2019 Parameters Survey - FINAL as published				
UCC_1313	1633	Order Approving Disclosure Statement				
		Any documents necessary for impeachment				

<b>Ex. No.</b>	<b>ECF No.</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
		Any documents necessary for the Committee's rebuttal case				
		Any exhibits identified by any other party				

**RESERVATION OF RIGHTS**

The Committee reserves the right to modify, amend or supplement the Committee's Witness and Exhibit List at any time prior to the conclusion of the Hearing. The Committee also reserve the right to call or to introduce one or more, or none, of the witnesses listed above. The Committee reserve the right to cross-examine any witness called by any other party.

The Committee reserves the right to ask the Court to take judicial notice of pleadings, transcripts and/or documents filed in or in connection with these Bankruptcy Cases. The Committee also reserves the right to object to exhibits listed on any party's exhibit list (including newly produced or listed documents) for any purpose at any time prior to the conclusion of the Hearing. Designation of any exhibit above does not waive any objections the Committee may have to any exhibit listed on any other party's exhibit list.

[Signature page follows.]

Dated: December 13, 2020 Houston, Texas

Respectfully submitted,

/s/ *Louis R. Strubeck, Jr.*

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**CERTIFICATE OF SERVICE**

I certify that on December 13, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Julie Harrison  
Julie Harrison